



Announcement Summary

Entity name
RESPIRI LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday January 21, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RSH	ORDINARY FULLY PAID	160,998,504	20/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESPIRI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009234173

1.3 ASX issuer code

RSH

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Nov-2024 09:29	New - Proposed issue of securities - RSH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

RSH : ORDINARY FULLY PAID

20/1/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

160,998,504

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Initial Consideration Shares to acquire the Orb Business as approved by shareholders at the 06/01/24 EGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.086200

Any other information the entity wishes to provide about the +securities to be quoted

Shares are subject to voluntary escrow for a period of three years.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RSH : ORDINARY FULLY PAID	1,495,273,841
RSHO : OPTION EXPIRING 30-JUN-2025	76,186,219

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSHAJ : OPTION EXPIRING 01-MAR-2025 EX \$0.20	10,000,000
RSHAI : OPTION EXPIRING 01-MAR-2025 EX \$0.10	5,000,000
RSHAAH : OPTION EXPIRING 30-JUN-2028 EX \$0.12	35,000,000
RSHAAG : OPTION EXPIRING 30-JUN-2028 EX \$0.08	35,000,000
RSHAAC : OPTION EXPIRING 09-JUN-2027 EX \$0.10	2,000,000
RSHAAD : OPTION EXPIRING 01-JAN-2026 EX \$0.10	18,500,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAAB : OPTION EXPIRING 31-JAN-2027 EX \$0.20	3,200,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,000,000
RSHA AJ : OPTION EXPIRING 08-JAN-2027 EX \$0.065	4,000,000
RSHA AI : OPTION EXPIRING 08-JAN-2027 EX \$0.10	11,000,000