

**ASX Announcement**

ASX: RSH            OTCQB:RSHUF

21 January 2025

**Respiri Limited – Notification under s 708A(5)(e) of the Corporations Act**

This notice is given by Respiri Limited (ASX:RSH) (**Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that on 20 January 2025 it issued to Orb Health, Inc.:

- 160,998,504 ordinary shares as Initial Consideration Shares in satisfaction of the US\$9 million Initial Purchase Price for the acquisition of Orb Health, Inc.; and
- 7,155,489 ordinary shares as Additional Shares,

(collectively, the **Shares**), in accordance with the Company's announcement on 26 November 2024, and as approved at the Company's extraordinary general meeting held on 6 January 2025.

Pursuant to paragraph 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For the purposes of ASX Listing Rule 15.5, the Company confirms that this document has been authorised for release to the market by the Board.

**Justin Mouchacca**  
Company Secretary