
NOTIFICATION OF FINAL DISTRIBUTION VALUES

- **Total Distribution determined to be 17.2 cents per share**
 - **Capital Return to be 1.43 cents per share**
 - **Special Dividend to be 15.77 cents per share**
 - **Record Date for Distribution is 23 January 2025**
 - **Payment date for Distribution is 31 January 2025**
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Leo Lithium Limited (ASX:LLL) (**Leo Lithium** or the **Company**) provides an update on the final Distribution values to be paid to shareholders in January 2025.

Following shareholder approval of the proposed return of capital on 16 January 2025, the Board has determined to pay the following amounts to shareholders registered as at 5pm (AWST) on Thursday 23 January 2025 (**Record Date**):

- **Total Distribution:** 17.2 cents per share
- **Capital Return:** 1.43 cents per share
- **Special Dividend:** 15.77 cents per share

The Distribution payment date is 31 January 2025 (**Payment Date**).

Update your contact and payment details

Shareholders are reminded that the proposed Distribution will only be paid by way of electronic funds transfer.

Accordingly, all shareholders must register (or where applicable, update) their bank account details by 5pm (AWST) on the Record Date in order to receive their Distribution on the Payment Date.

In addition, Australian withholding tax must be withheld from all Distributions to Australian resident shareholders where the shareholder has not registered its tax file number or Australian Business Number (as applicable) with the Company's Share Registry, Computershare Investor Services, prior to the Record Date.

Accordingly, Leo Lithium strongly encourages all shareholders to update their:

- email address;
- tax file number or Australian Business Number (if applicable); and
- banking details,

online through Computershare's Investor Centre website at www.investorcentre.com/au as soon as possible. Alternatively, shareholders may contact Computershare on 1300 850 505 (within Australia) or + 61 3 9415 4000 (outside Australia).

This announcement has been approved for release to the ASX by Simon Hay, Executive Chairman.

For Enquiries

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