

24 January 2025

Company Announcements
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000
AUSTRALIA

Dear Sir / Madam

RE: Half-year Profit after Tax expected to exceed consensus estimates

Please find attached a copy of an announcement to be issued today by Monadelphous Group Limited regarding the Company's Profit after Tax for the six months ended 31 December 2024.

Authorised by



Philip Trueman
Company Secretary

ASX RELEASE

24 January 2025

Half-year Profit after Tax expected to exceed consensus estimates

Engineering company Monadelphous Group Limited (ASX: MND) (“Monadelphous” or “the Company”) today announced that the Company’s Profit after Tax for the six months ended 31 December 2024 is expected to exceed consensus estimates.

Monadelphous is currently in the process of preparing its Financial Report for the half-year ended 31 December 2024. Draft results indicate that Profit after Tax has been favourably impacted by a \$7 million variance (after-tax) in non-operating items when compared to the prior corresponding period, with operating margins also improving consistent with the commentary provided in November 2024 at the Company’s AGM.

Profit after Tax for the period ended 31 December 2024 is currently expected to be in the range of \$40 million to \$43 million.

The financial results for the period remain subject to finalisation of the half-year reporting process, as well as review by the company’s auditors.

Further Information

Analysts/Investors

Kristy Glasgow
Investor Relations
T +61 8 9316 6386
M +61 403 781 909

Investor_relations@monadel.com.au

Media

Ella McCarthy
Group Manager - Marketing and Communications
T +61 8 6311 1018
M +61 401 404 874

EMcCarthy@monadel.com.au

About Monadelphous

With over 50 years of experience, Monadelphous Group Limited (ASX: MND) is a leading Australian engineering group providing construction, maintenance and industrial services to the resources, energy and infrastructure sectors. The Company has two operating divisions – Engineering Construction, providing large-scale multidisciplinary project management and construction services, and Maintenance and Industrial Services, specialising in the planning, management and execution of mechanical and electrical maintenance services, shutdowns, fixed plant maintenance services and sustaining capital works.

Monadelphous is headquartered in Perth, Western Australia, with a major office in Brisbane, Queensland, and offices, projects, facilities and workshops across Australia and in China, Mongolia, Papua New Guinea and the Philippines. Please visit www.monadelphous.com.au for further information.