



Announcement Summary

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**Name of entity**

DEEP YELLOW LIMITED

**Announcement type**

New announcement

**Date of this announcement**

24/1/2025

**ASX Security code and description of the class of +securities the subject of the buy-back**

DYL : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DEEP YELLOW LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

97006391948

**1.3 ASX issuer code**

DYL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/1/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

DYL : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

Employee share scheme buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

972,486,088

**3A.2 Total number of +securities proposed to be bought back**

493,667

**3A.9 Are the +securities being bought back for a cash consideration?**

No

**3A.9b Please describe the consideration being provided to buy back the +securities**

Nil. Consideration will be fully off-set against outstanding loans owed by employees for the acquisition of the loan shares issued by Deep Yellow Limited in accordance with the Deep Yellow Loan Share Plan.

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

10/2/2025



Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**