Macquarie Securities (Australia) Limited ABN 58 002 832 126 AFS Licence No. 238947 A Member of the Macquarie Group of Companies

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28 January 2025

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On-market acquisition of Red Hawk Mining Limited (ASX: RHK) shares

FMG Pilbara Pty Ltd ACN 106 943 828 (FMG Pilbara) has today made an off-market takeover bid for all of the fully paid ordinary shares in Red Hawk Mining Limited ACN 091 118 044 (ASX: RHK) (Red Hawk) (Offer).

In accordance with rule 5.13.1 of the ASIC Market Integrity Rules (Securities Markets) 2017 (ASIC Market Integrity Rules), Macquarie Securities (Australia) Limited, as broker to the Offer, announces that it will acquire Red Hawk shares on market during normal trading hours on the ASX during the Bid Period (as defined in the ASIC Market Integrity Rules) at prices at or below the Offer price of \$1.05 per Red Hawk share (or \$1.20 per Red Hawk Share, if the Offer price increases in accordance with the terms of the Offer).

Signed on behalf of Macquarie Securities (Australia) Limited

James Indge Director Macquarie Securities (Australia) Limited

Macquarie Securities (Australia) Limited is not an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia), and Macquarie Securities (Australia) Limited's obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542. Any investments are subject to investment risk including possible delays in repayment and loss of income and principal invested. Macquarie Bank Limited does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Securities (Australia) Limited.