

28th January 2025

The Company Announcements Platform
ASX Limited
20 Bridge Street
Sydney NSW 2000

**ASX ANNOUNCEMENT
FOR IMMEDIATE RELEASE**

**INCREASE IN OFFER PRICE FOR UNCONDITIONAL ON-MARKET ALL CASH OFFER FOR
AUCYBER LIMITED SHARES TO \$0.135 CENTS PER AUCYBER LIMITED SHARE**

On 20 December 2024, 5G Networks Limited (**5GN**) made an on-market takeover bid (**Offer**) for all of the fully paid ordinary shares in AuCyber Limited (**CYB**).

In accordance with rule 5.12.2(a) of the *ASIC Market Integrity Rules (Securities Markets) 2017*, Morgans Financial Limited, as broker to the Offer, announces that the Offer Price has been **increased to \$0.135 cents per CYB share**.

No other terms of the Offer have changed, and accordingly the Offer will remain open for acceptance until the close of trading on Thursday, 6 February 2025, unless extended or withdrawn by 5GN in accordance with the *Corporations Act 2001 (Cth)*.

As at 28th January 2025, 5GN had relevant interests in 10.74% of CYB shares, representing voting power of 10.74%.

Signed on behalf of **Morgans Financial Limited**:



Brian Sheahan
Executive Chairman



John Clifford
Managing Director

5G About Us

Morgans Financial Limited

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