
Issue of Shares and Cleansing Notice

Further to its announcement on 21 January 2025, Energy Transition Minerals Ltd ("ETM", or "the Company") (ASX: ETM) confirms that on 28 January 2025 it completed the issue of 137,500,000 fully paid ordinary shares ("Shares") in the capital of the Company at an issue price of \$0.068 per Share to institutional, professional and sophisticated investors, raising approximately \$9,350,000 (before costs). The shares were issued pursuant to ASX Listing Rules 7.1.

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) of the following:

- (a) the Company has issued the Shares without disclosure under Part 6D.2 of the Act; and
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act) that is required to be disclosed under section 708A(6)(e) of the Act

The Board of Energy Transition Minerals Ltd authorised this release

For further information, contact:

Marie Forsyth
Joint company Secretary
+61 9382 2322