



Announcement Summary

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**Name of entity**

PACIFIC CURRENT GROUP LIMITED

**Announcement type**

New announcement

**Date of this announcement**

29/1/2025

**ASX Security code and description of the class of +securities the subject of the buy-back**

PAC : ORDINARY FULLY PAID

**The type of buy-back is:**

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PACIFIC CURRENT GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

39006708792

**1.3 ASX issuer code**

PAC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/1/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

PAC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
Equal access scheme buy-back



## Part 3 - Buy-back details

## Part 3A - Details of +securities, price and reason

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

52,197,379

**3A.7 Percentage of +securities the entity will offer to buy back**

47.900000 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

25,000,000

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

12.00000000

**3A.9a.3 Capital component of buy-back price per +security**

12.00000000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

Yes

**3A.10a Please summarise the scale-back terms**

If PAC receives Applications for more Shares than the maximum Buy-Back amount of 25,000,000 Shares, PAC will scale back each Application on a pro-rata basis (with, subject to the procedure to be outlined in the Buy-Back Booklet, the same scale back percentage applied to all Applications equally, rounding to the nearest whole Share) to achieve a total number of Shares that equals the maximum of 25,000,000 Shares, using the procedure to be outlined in the Buy-Back booklet.

**3A.11 What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**

Information to be updated after the Extraordinary General Meeting on 30 January 2025.

## Part 3B - Buy-back restrictions and conditions

**3B.1 Does the buy-back require security holder approval?**



Yes

**3B.1a Type of security holder approval required**

Ordinary resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

30/1/2025

**3B.2 Are there any restrictions on foreign participation in the buy-back**

Yes

**3B.2a Please summarise the restrictions on foreign participation**

Only shareholders who reside in Australia and New Zealand are eligible to participate in the Buy-Back. Ineligible Shareholders are persons who reside in a jurisdiction other than Australia or New Zealand, including any person who is (or who is acting on behalf of or for the account of a person who is) located in the United States or who is a US Person or a resident of Canada.

**3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?**

Custodian/Nominee

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

Yes

**3B.3a Please summarise the conditions**

Approval by Shareholders at the Extraordinary General Meeting on 30 January 2025.



Part 3C - Key dates

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**Equal access scheme buy-back**

**3C.4 +Announcement date**

29/1/2025

**3C.5 +Record date for participation in the offer**

5/2/2025

**3C.6 +Ex Date**

4/2/2025

**3C.7 Buy-back offer open date**

10/2/2025

**3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled**

10/2/2025

**3C.9 Last day to extend the offer close date**

28/2/2025

**3C.10 Buy-back offer closing date**

7/3/2025

**3C.11 Anticipated date buy-back will occur**

11/3/2025

**3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.**

10/3/2025

**3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.**

17/3/2025

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**