



## Announcement Summary

---

**Entity name**

ADAVALE RESOURCES LIMITED

**Date of this announcement**

Wednesday January 29, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ADDAAH	OPTION EXPIRING 31-DEC-2027 EX \$0.005	107,050,000	23/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ADAVALE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

008719015

**1.3 ASX issuer code**

ADD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/1/2025



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
29-Nov-2024 12:50	New - Proposed issue of securities - ADD	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

ADDAAH : OPTION EXPIRING 31-DEC-2027 EX \$0.005

**Date the +securities the subject of this notification were issued**

23/1/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue includes 16,800,000 Options issued in satisfaction of advisory services provided as approved by shareholders at the General Meeting held on 16 January 2025 (Resolution 11)

#### Issue details

---

**Number of +securities**

107,050,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

40,000,000 Options issued in satisfaction of Facilitation Fee  
50,520,000 as Lead Manager Options  
16,800,000 Options issued in satisfaction of advisory services provided



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADD : ORDINARY FULLY PAID	1,540,832,033
ADDOA : OPTION EXPIRING 31-DEC-2025	542,720,571

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADDAAH : OPTION EXPIRING 31-DEC-2027 EX \$0.005	317,966,666
ADDAAE : OPTION EXPIRING 03-AUG-2025 EX \$0.03	5,000,000
ADDAAB : PERFORMANCE RIGHTS	42,750,000