



Announcement Summary

Entity name

CLARITY PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday January 29, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CU6	ORDINARY FULLY PAID	379,389	29/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLARITY PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

143005341

1.3 ASX issuer code

CU6

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CU6AV : OPTION EXPIRING 01-JULY-2028 EX \$0.79

TO (Existing Class)

ASX +security code and description

CU6 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

37,757

The first date the options were exercised or other +convertible securities were converted

29/1/2025

The last date the options were exercised or other +convertible securities were converted

29/1/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

37,757

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.79000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CU6AP : OPTION EXPIRING 01-JUL-2027 EX \$0.508

TO (Existing Class)**ASX +security code and description**

CU6 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

103,916

The first date the options were exercised or other +convertible securities were converted

29/1/2025

The last date the options were exercised or other +convertible securities were converted

29/1/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

103,916

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.50800000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94

TO (Existing Class)**ASX +security code and description**

CU6 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

180,000

The first date the options were exercised or other +convertible securities were converted

29/1/2025

The last date the options were exercised or other +convertible securities were converted

29/1/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

180,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.93750000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94

TO (Existing Class)**ASX +security code and description**

CU6 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

75,000

The first date the options were exercised or other +convertible securities were converted

29/1/2025

The last date the options were exercised or other +convertible securities were converted

29/1/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

57,716

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were exercised on a cashless basis applying a 5 day VWAP up to the date of the instructions to exercise.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.070000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CU6 : ORDINARY FULLY PAID	321,227,987

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CU6AV : OPTION EXPIRING 01-JULY-2028 EX \$0.79	2,490,445
CU6AW : OPTION EXPIRING 01-JULY-2028 EX \$0.84	45,207
CU6AAF : OPTION EXPIRING 18-SEP-2029 EX \$8.276	9,421
CU6AAG : OPTION EXPIRING 01-OCT-2029 EX \$9.424	16,677
CU6AO : OPTION EXPIRING 26-MAY-2027 EX \$1.40	400,000
CU6AZ : OPTION EXPIRING 24-NOV-2028 EX \$0.721	1,001,946
CU6AY : OPTION EXPIRING 24-NOV-2028 EX \$0.793	1,692,023
CU6AAI : OPTION EXPIRING 20-NOV-2029 EX \$8.7703	20,987
CU6AAH : OPTION EXPIRING 20-NOV-2029 EX \$5.505	409,165
CU6AAJ : OPTION EXPIRING 20-NOV-2029 EX \$5.005	668,741
CU6AAK : OPTION EXPIRING 20-NOV-2029 EX \$7.973	151,369
CU6AAL : OPTION EXPIRING 20-NOV-2029 EX \$7.311	7,756
CU6AX : OPTION EXPIRING 05-SEP-2028 EX \$1.11	83,131
CU6AP : OPTION EXPIRING 01-JUL-2027 EX \$0.508	2,211,465



CU6AT : OPTION EXPIRING 06-MAR-2028 EX \$0.97	60,000
CU6AQ : OPTION EXPIRING 12-SEP-2027 EX \$0.725	162,500
CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94	4,515,000
CU6AR : OPTION EXPIRING 24-NOV-2027 EX \$0.508	1,921,081
CU6AS : OPTION EXPIRING 14-NOV-2027 EX \$1.06	161,771
CU6AAC : OPTION EXPIRING 01-JUL-2029 EX \$5.505	1,356,414
CU6AAD : OPTION EXPIRING 01-AUG-2029 EX \$6.952	10,000
CU6AAE : OPTION EXPIRING 08-JUL-2029 EX \$5.643	8,000
CU6AU : OPTION EXPIRING 01-MAY-2028 EX \$0.845	72,235