

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

### **31 JANUARY 2025: Secondary Trading Notice (the 'Notice') Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 (the 'Act')**

Adisyn Ltd (**ASX: AI1**) (**Company**) advises that today it has issued 104,463,157 fully paid ordinary shares to raise \$9,924,000 (a further \$76,000 to be raised subject to shareholder approval under LR 10.11). Further information on the \$10m placement is contained in the ASX announcement released on 24 January 2025.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the shares issued on the 31 January 2025 will fall within exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has issued the Shares without disclosure to investors under Part 6D.2 of the Act; and
2. as at the date of this Notice, the Company has complied with provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and;
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A for the issue of the shares has been released on the ASX on 31 January 2025. This notice is authorised for ASX release by the Board of Adisyn Ltd.

Yours faithfully,

**Kyla Garic**  
Company Secretary  
Adisyn Ltd