

Part 1 - Entity and announcement details

1.1 Name of +Entity

TAMBORAN RESOURCES CORPORATION

1.2 Registered Number Type

ARBN

672879024

Registration Number

1.3 ASX issuer code

TBN

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/2/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

January-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

TBN: CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB

200:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

-2,658,600

13.293

1,736,795,800 1,739,454,400

Reason for change:

Net transfers of securities between CDIs and

Common stock

NYSE

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

TBNAM: COMMON STOCK

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

5.852.795 5.839.502

Reason for change:

statement month (A)

Transfer of securities between CDIs and Common Stock

ASX Security Code and Description

TBNAN: 200:1 CDI EQUIVALENT TO TBNAM

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B) 0

2,844,854,800 2,844,854,800

ASX Security Code and Description

TBNAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

36,350,000 36,350,000

ASX Security Code and Description

TBNAE: OPTION EXPIRING 26-MAY-2026 EX \$0.32



statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

0

10,734,555

10,734,555

ASX Security Code and Description

TBNAI: OPTION EXPIRING 26-MAY-2026 EX \$0.2367

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

7,416,667

7,416,667