



Announcement Summary

Entity name
RED HAWK MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday February 04, 2025

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RHK	ORDINARY FULLY PAID	11,598,063	04/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED HAWK MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

091118044

1.3 ASX issuer code

RHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

RHKAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

RHK : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,000,000

The first date the options were exercised or other +convertible securities were converted

4/2/2025

The last date the options were exercised or other +convertible securities were converted

4/2/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

4/2/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued on conversion of Performance Rights issued to Managing Director/CEO pursuant to a change of control event under the Executive Services Agreement and as approved by Shareholders on 21 November 2023.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

RHKAC : OPTION EXPIRING 20-NOV-2028 EX NIL

TO (Existing Class)**ASX +security code and description**

RHK : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

6,094,728

The first date the options were exercised or other +convertible securities were converted

4/2/2025

The last date the options were exercised or other +convertible securities were converted

4/2/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Matthew Owen		955,629



	Mr Matthew Owen & Mrs Jenine Owen <Owen Dinga Mana A/C>	
Jeanette Hasleby	JMH & Associates Pty Ltd <JMH Family A/C>	1,146,755
Adam Hall	Mr Adam Hall & Ms Melinda Walters <The Hall Walters Family A/C>	1,000,000
Andrew Whitehead	AS Whitehead Pty Ltd <AS Whitehead A/C>	834,004

Issue date

4/2/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,094,728

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of Employee ZEPOs under the Company Employee Securities Incentive Plan, as approved by Shareholders on 21 November 2023, due to a change of control event.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

RHKAD : OPTION EXPIRING 02-FEB-2029 EX NIL

TO (Existing Class)**ASX +security code and description**

RHK : ORDINARY FULLY PAID

Please state the number of options**The first date the options were****The last date the options were**



that were exercised or other
+convertible securities that were
converted

1,153,335

exercised or other +convertible
securities were converted

4/2/2025

exercised or other +convertible
securities were converted

4/2/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

4/2/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,153,335

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of Employee ZEPOs under the Company Employee Securities Incentive Plan, as approved by Shareholders on 21 November 2023, due to a change of control event.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

RHKAG : OPTION EXPIRING 18-JUN-2029 EX NIL

**TO (Existing Class)****ASX +security code and description**

RHK : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

350,000

The first date the options were exercised or other +convertible securities were converted

4/2/2025

The last date the options were exercised or other +convertible securities were converted

4/2/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

4/2/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

350,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of Employee ZEPOs under the Company Employee Securities Incentive Plan, as approved by Shareholders on 21 November 2023, due to a change of control event.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RHK : ORDINARY FULLY PAID	211,409,542

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHKAC : OPTION EXPIRING 20-NOV-2028 EX NIL	0
RHKAA : PERFORMANCE RIGHTS	0
RHKAG : OPTION EXPIRING 18-JUN-2029 EX NIL	0
RHKAD : OPTION EXPIRING 02-FEB-2029 EX NIL	0