

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Red Hawk Mining Limited (RHK)

ACN/ARSN ACN 091 118 044

### 1. Details of substantial holder (1)

Name Fortescue Ltd (FMG), FMG Pilbara Pty Ltd (FMG Pilbara) and each of the entities referred to in Annexure A (FMG Group Entities) and Tattarang Pty Ltd ACN 055 961 361 atf the Peepingee Trust (Tattarang)

ACN/ARSN (if applicable) Refer to Annexure A

There was a change in the interests of the

substantial holder on 4 February 2025

The previous notice was given to the company on 3 February 2025

The previous notice was dated 3 February 2025

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in RHK (Shares)	132,340,312	66.23%	165,105,014	78.00%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4 February 2025	FMG Group Entities and Tattarang	Acquisition of a relevant interest by way of acceptances of offers made under FMG Pilbara's off-market takeover bid for all of the Shares in RHK that FMG Pilbara does not already own on the terms set out in the Bidder's Statement dated 28 January 2025 (as supplemented) (Takeover Offer).	\$1.20 for each Share  Note: The price for each Share has increased to \$1.20 as a result of a relevant interest of greater than 75% being reached by 4.00pm AEDST on 4 February 2025.	42,735,295 Shares  Note: This includes the acceptance by OCJ Investment (Australia) Pty Ltd into the Takeover Offer. Accordingly, the Call Option Deed between FMG Pilbara and OCJ Investment (Australia) Pty Ltd dated 26 January 2025 in respect of 9,970,593 Shares has lapsed.	42,735,295

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
FMG Group Entities and Tattarang	Various offerees who have accepted the Takeover Offer	FMG Pilbara subject to the terms of the Takeover Offer	<p>FMG Pilbara has a relevant interest under section 608(8) of the Corporations Act 2001 (Cth) (<b>Corporations Act</b>) as a result of acceptances of the Takeover Offer.</p> <p>FMG has a relevant interest under section 608(3)(b) of the Corporations Act as it controls FMG Pilbara.</p> <p>The FMG Group Entities (excluding FMG and FMG Pilbara) have a relevant interest under section 608(3)(a) of the Corporations Act as they are under the common control of FMG.</p> <p>Tattarang has a relevant interest under section 608(3)(a) of the Corporations Act as Tattarang has voting power of more than 20% in FMG.</p>	165,105,014 Shares	165,105,014

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
FMG Group Entities (See Annexure A)	Ground Floor, 256 St Georges Terrace, Perth WA 6000
Tattarang	171 – 173 Mounts Bay Road, Perth WA 6000

## Signature

print name Navdeep Gill

On behalf of each  
substantial holder this  
Form relates to  
Date 4 February 2025

sign here



## **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This is Annexure A of three pages referred to in Form 604 (Notice of Change of Interests of Substantial Holder) signed by me and dated 4 February 2025.



Signature of Navdeep Gill

### FMG Group Entities

1. Fortescue Ltd ACN 002 594 872
2. FMG Pilbara Pty Ltd ACN 106 943 828
3. Argentina Fortescue Future Industries S.A.
4. Argentina Fortescue S.A.U.
5. Argentina Minera S.A.
6. Australian Fortescue Future Industries Holdings Pty Ltd ACN 639 519 449
7. Australian Fortescue Future Industries Pty Ltd ACN 646 221 801
8. Belinga Joint Venture Company Limited
9. Bougainville Fortescue Limited
10. Brasil Fortescue Mineração Limitada
11. Brasil Fortescue Sustainable Industries Limitada
12. Cameroon Fortescue Future Industries Ltd
13. Canada Fortescue Future Industries Ltd
14. CD Hub Pty Ltd ACN 669 539 440
15. Chichester Metals Pty Ltd ACN 109 264 262
16. Chile Fortescue Future Industries SpA
17. Chile Fortescue SpA
18. Colombia Fortescue SAS
19. CSRP Pty Ltd ACN 146 577 737
20. Democratic Republic of Congo Fortescue Future Industries Ltd
21. Ecuador Fortescue S.A.
22. Energy Resources Fortescue Future Industries Pty Ltd ACN 657 147 987
23. FFI Ionix, Inc.
24. FFI Phoenix Hub Holdings LLC
25. FFI USA Investments Inc.
26. FGAM Holdings Inc.
27. FMG Air Pty Ltd ACN 147 336 481
28. FMG America Finance Inc.
29. FMG Ashburton Pty Ltd ACN 161 551 873
30. FMG Autonomy Pty Ltd ACN 630 728 513
31. FMG Chichester Personnel Pty Ltd ACN 165 943 126
32. FMG Clean Energy Pty Ltd ACN 638 183 329
33. FMG Colombia Operations PTE LTD
34. FMG Ecuador Operations PTE LTD
35. FMG Ecuador Tenements PTE LTD
36. FMG Exploration Pty Ltd ACN 153 445 786
37. FMG Hong Kong Shipping Ltd
38. FMG Insurance Singapore Pte Ltd
39. FMG International Exploration PTE LTD
40. FMG International Pte Ltd
41. FMG International Shipping Pte Ltd
42. FMG IOC Pty Ltd ACN 153 849 426
43. FMG Iron Bridge (Aust) Pty Ltd ACN 150 848 025
44. FMG Iron Bridge Limited
45. FMG JV Company Pty Ltd ACN 161 548 956
46. FMG Magnetite Pty Ltd ACN 125 124 405
47. FMG North Pilbara Pty Ltd ACN 125 154 243
48. FMG Nullagine Pty Ltd ACN 153 447 646
49. FMG Nyidinghu Pty Ltd ACN 162 576 678
50. FMG Personnel Pty Ltd ACN 153 846 774
51. FMG Personnel Services Pty Ltd ACN 159 057 646
52. FMG Procurement Services Pty Ltd ACN 166 797 244
53. FMG Resources (August 2006) Pty Ltd ACN 118 887 835
54. FMG Resources Pty Ltd ACN 095 546 428
55. FMG Solomon Pty Ltd ACN 128 959 179
56. FMG South America Pte Ltd

57. FMG Trading Shanghai Co., Ltd
58. FMG Training Pty Ltd ACN 158 710 395
59. Fortescue Canada Limited
60. Fortescue Capital Pty Ltd ACN 666 215 827
61. Fortescue Energy Hong Kong Investments Limited
62. Fortescue Energy Pty Ltd ACN 672 278 456
63. Fortescue Energy Ventures Limited
64. Fortescue Future Chemicals Manufacturing Ethiopia PLC
65. Fortescue Future Industries International Pty Ltd ACN 652 765 985
66. Fortescue Future Industries Kenya Ltd
67. Fortescue Future Industries Middle East Management Limited
68. Fortescue Future Industries Namibia (Proprietary) Limited
69. Fortescue Future Industries Pty Ltd ACN 625 711 373
70. Fortescue Future Industries Pty Ltd PSC (Jordan)
71. Fortescue UK IP Limited
72. Fortescue Future Industries Technologies Pty Ltd ACN 656 350 033
73. Fortescue Future Industries United Kingdom Holdings Limited
74. Fortescue Global Asset Management LLC
75. Fortescue Green Technologies Pty Ltd ACN 656 732 311
76. Fortescue Hydrogen Systems Australia Pty Ltd ACN 656 355 921
77. Fortescue Hydrogen Technology (Hefei) Limited
78. Fortescue International Marketing Pte Ltd
79. Fortescue Metals Pty Ltd ACN 670 893 231
80. Fortescue Morocco SARLAU
81. Fortescue One Pty Ltd ACN 659 996 808
82. Fortescue Services Pty Ltd ACN 153 845 562
83. Fortescue Shipping Amanda Pte Ltd
84. Fortescue Shipping David Pte Ltd
85. Fortescue Shipping Grace Pte Ltd
86. Fortescue Shipping Matilda Pte Ltd
87. Fortescue Shipping Nicola Pte Ltd
88. Fortescue Shipping Northern Spirit Pte Ltd
89. Fortescue Shipping Singapore Pte Ltd
90. Fortescue Shipping Sophia Pte Ltd
91. Fortescue Shipping Sydney Pte Ltd
92. Fortescue UK Services Limited
93. Fortescue WAE Pty Ltd ACN 656 734 388
94. Fortescue Zero Limited
95. Gibson Island FFI Holdings Pty Ltd ACN 670 523 494
96. Gibson Island H<sup>2</sup> Pty Ltd ACN 657 147 996
97. Gibson Island NH<sup>3</sup> Pty Ltd ACN 670 524 553
98. Gladstone H<sup>2</sup> Pty Ltd ACN 652 232 678
99. Greenland Fortescue A/S
100. Holmaneset H2 AS
101. IB Operations Pty Ltd ACN 165 513 557
102. International Bulk Ports Pty Ltd ACN 120 560 849
103. IRBR Pty Ltd ACN 644 553 819
104. Ivindo Iron SA
105. Karribi Developments Pty Ltd ACN 120 560 830
106. Kazakhstan Fortescue LLP
107. Kazakhstan Fortescue Future Industries Limited
108. Kazakhstan Fortescue Operations LLP
109. Masters Way Homes Pty Ltd ACN 127 368 076
110. MIH2 Pty Ltd ACN 648 883 416
111. MIH2 USA People, Inc.
112. MIH2 USA, LLC
113. Mula Hemnes H2 AS
114. Nascent Exploration Pty Ltd ACN 636 036 774
115. Net Zero Holdings Pty Ltd ACN 649 001 632
116. Netherlands Fortescue Future Industries Holdings B.V.
117. New Zealand Fortescue Future Industries Limited
118. Norway Fortescue Future Industries Holdings AS
119. Papua New Guinea Fortescue Future Industries Ltd
120. Peru Fortescue SAC
121. Phoenix Hydrogen Hub LLC
122. Pilbara Energy (Generation) Pty Ltd ACN 631 303 305
123. Pilbara Energy Company Pty Ltd ACN 624 732 878
124. Pilbara Gas Pipeline Pty Ltd ACN 163 526 207
125. Pilbara Green Energy Company Pty Ltd ACN 666 222 439
126. Pilbara Housing Services Pty Ltd ACN 131 823 115
127. Pilbara Iron Ore Pty Ltd ACN 100 410 295
128. Pilbara Marine Pty Ltd ACN 100 871 609
129. Pilbara Mining Alliance Pty Ltd ACN 120 024 946

130. Pilbara Power Pty Ltd ACN 150 739 978  
131. Pilbara Water and Power Pty Ltd ACN 157 870 829  
132. Portugal Fortescue Unipessoal LDA  
133. Prairie Renewable Energy Farm Pty Ltd ACN 660 745 282  
134. PSV Leveque Pte Ltd  
135. PT Indonesia Fortescue Infrastructure  
136. PT Indonesia Papua Fortescue Future Industries  
137. RZ Net Pty Ltd ACN 664 073 698  
138. South Africa Fortescue Future Industries (Pty) Ltd  
139. Southern Cross Wind Pty Ltd ACN 663 720 929  
140. SS IB Pty Ltd ACN 166 301 588  
141. Tasmania H2 Pty Ltd ACN 652 232 687  
142. The Pilbara Infrastructure Pty Ltd ACN 103 096 340  
143. Toowong Process Pty Ltd ACN 601 338 943  
144. USA Fortescue Battery Holdings LLC  
145. USA Fortescue Energy Development LLC  
146. USA Fortescue Energy Holdings LLC  
147. USA Fortescue Facilities LLC  
148. USA Fortescue Future Industries LLC  
149. USA Fortescue Holdings Inc.  
150. USA Fortescue Hydrogen Systems Holdings LLC  
151. USA Fortescue IP, Inc.  
152. USA Fortescue Manufacturing Systems Holdings LLC  
153. USA Fortescue MIH2 Holdings LLC  
154. USA Fortescue Piquette LLC  
155. Viridi S.A.  
156. VTEC Services Pty Ltd ACN 159 058 303  
157. W Hub Pty Ltd ACN 644 553 800  
158. WAE Joint Ventures Limited  
159. WAE Technologies Australia Pty Ltd ACN 666 915 975  
160. WAE Technologies Deutschland GmbH  
161. WAE Technologies US LLC  
162. Fortescue UK Investment Management Limited  
163. Wongalee Renewable Energy Farm Pty Ltd ACN 660 745 255  
164. Zambia Fortescue Limited