



Announcement Summary

Entity name

AUSTCHINA HOLDINGS LIMITED

Date of this announcement

Monday February 10, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights	390,000,000	10/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTCHINA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

075877075

1.3 ASX issuer code

AUH

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

10/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anthony Chan	CHAN Wai Lun Anthony	60,000,000
Andrew Macintosh	Andrew Macintosh	48,000,000
Daniel Chan	CHAN Kin Wah Daniel	48,000,000
George Lam	Yuen Yee Kathy Chung	48,000,000
Mena Habib	Mena Habib	48,000,000
Peter Tsang	Chi Hung Peter Tsang	48,000,000
Andrew Fogg	NABJA Consulting Services Pty Ltd	48,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874146-2A1558850>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02894507-2A1568460>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

390,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUH : ORDINARY FULLY PAID	2,420,383,635

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUHAC : OPTION EXPIRING 24-JUN-2027 EX \$0.005	120,000,000
AUHAD : OPTION EXPIRING 07-JUN-2026 EX \$0.014	23,600,000
AUHAE : OPTION EXPIRING 04-NOV-2029 EX \$0.003	320,000,000
New class - code to be confirmed : Performance rights	390,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024