



Announcement Summary

Entity name

DE GREY MINING LIMITED

Date of this announcement

Wednesday February 12, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DEGAA	SHARE RIGHTS	24,630	12/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DE GREY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

094206292

**1.3 ASX issuer code**

DEG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/2/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme****ASX +security code and description**

DEGAA : SHARE RIGHTS

**Date the +securities the subject of this notification were issued**

12/2/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ms Emma Scotney	Warialda Pty Ltd <The Sconti A/C>	12,315
Mr Paul Harvey	Patagonia TDP First Pty Ltd <Sharing Trails>	12,315

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

All information relating to the issue of Non-Executive Director Share Rights are covered in the 2024 Notice of Annual General Meeting: <https://app.sharelinktechnologies.com/announcement/asx/2cdba74e48f330cd53d212305543d16a>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shareholder approval was obtained for the Non-Executive Director Share Plan and the issue of Non-Executive Director Share Rights at the De Grey Annual General Meeting on 19 November 2024. The Non-Executive Director Share Rights issued represent a portion of director fees for the period 1 July 2024 to 31 December 2024, using a VWAP of \$2.03 for a total value of \$25,000 for each of Ms Scotney and Mr Harvey.

**Issue details****Number of +securities**

24,630

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DEG : ORDINARY FULLY PAID	2,397,513,857

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DEGAB : OPTION EXPIRING 31-DEC-2025 EX NIL	454,051
DEGAC : PERFORMANCE RIGHTS	6,385,458
DEGAA : SHARE RIGHTS	136,913



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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