



Announcement Summary

Entity name

DEEP YELLOW LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 12, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DYL	ORDINARY FULLY PAID	493,667	Cancellation pursuant to an employee share scheme buy-back	12/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DEEP YELLOW LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

97006391948

1.3 ASX issuer code

DYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DYL : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

493,667

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

12/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation due to employee share scheme buy-back.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYL : ORDINARY FULLY PAID	972,259,779

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYLAQ : PERFORMANCE RIGHT	6,698,055
DYLAT : OPTION EXPIRING 01-JUL-2026 EX NIL	44,444
DYLAU : OPTION EXPIRING 01-JUL-2027 EX NIL	44,444
DYLAV : OPTION EXPIRING 01-JUL-2028 EX NIL	44,445

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.