

# ASX Announcement

14 February 2025

## MA Money completes record \$700 million RMBS issuance

### Highlights

- MA Money has completed an upsized \$700 million RMBS public term issuance
- Represents the largest ever inaugural Prime Borrower RMBS deal by a non-bank lender
- Positive pricing terms achieved. Tightest-priced inaugural Prime Borrower RMBS since the pandemic.

**Sydney, 14 February 2025** – MA Financial Group Limited (ASX: MAF) is pleased to announce that its residential mortgage lending business, MA Money, has completed its largest Residential Mortgage-Backed Securities (RMBS) public term issuance with an upsized \$700 million transaction. This is MA Money's first prime loan RMBS transaction and represents the largest ever inaugural Prime Borrower RMBS deal by a non-bank lender.

This transaction follows the MA Money surpassing \$2 billion in loans under management in late 2024.

The transaction, arranged by NAB, with NAB, HSBC, Macquarie, SMBC, and Westpac acting as Joint Lead Managers, was the tightest-priced inaugural Prime Borrower RMBS deal since the COVID-19 pandemic.

Chris Wyke, the Joint CEO of MA Financial Group, said "it was an exceptional result for the Prime Borrower RMBS (MA Money Pinnacle Residential Securitisation Trust 2025-1), with a significant portion (61%) of the trade allocated to offshore investors, reinforcing the global footprint MA Money has strategically built over the past two years."

"After an outstanding 2024, culminating in MA Money reaching \$2 billion in loans under management in December, this transaction is a powerful way to start the year. It reflects our continued growth and ability to deliver exceptional results for our investors and broker partners."

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**Authorised for release by Joint CEOs MA Financial Group Limited, Chris Wyke.**

### **About MA Financial Group**

MA Financial Group is a global alternative asset manager specialising in private credit, real estate and hospitality. We lend to property, corporate and specialty finance sectors and provide corporate advice.

We invest and manage A\$9.9bn on behalf of our clients, are responsible for A\$128bn in managed loans and have advised on over A\$120bn in advisory and equity capital market transactions<sup>1</sup>.

We have over 600 professionals across locations in Australia, China, Hong Kong, New Zealand, Singapore and the United States. For more information, please visit <https://mafinancial.com>

<sup>1</sup>As at 30 September 2024