

17 February 2025

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 17 February 2025, Adelong Gold Limited (ACN 120 973 775) (**Company**) issued 279,497,240 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.0042 per share to sophisticated and professional investors pursuant to a placement previously announced on 7 February 2025 (**Placement**). The Shares were issued pursuant to the Company's available placement capacity under Listing Rules 7.1 and 7.1A.

The Company's Chairman, Mena Habib, agreed to subscribe for 5,952,381 Shares under the Placement. The issue of Shares to Mr Habib is subject to shareholder approval at an upcoming general meeting.

Participants in the Placement will also be issued one (1) free attaching option for every two (2) Shares subscribed for and issued under the Placement, exercisable at \$0.008 on or before 1 May 2029, subject to shareholder approval.

GBA Capital Pty Ltd (**GBA**) acted as lead manager to the Placement. In consideration for lead manager services provided, the Company will, subject to shareholder approval, issue GBA 20,000,000 Listed options with an exercise price of \$0.008 and an expiry of 1 May 2029.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
**the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
section 674 and section 674A of the Corporations Act; and**
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Adelong Gold Limited.

Yours faithfully

For and on behalf of Adelong Gold Limited.



Andrew Draffin
Company Secretary

