



Announcement Summary

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**Entity name**

5E ADVANCED MATERIALS INC.

**Date of this announcement**

Wednesday February 19, 2025

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
5EAAR	CONVERTIBLE NOTES	4,049	15/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/2/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Paid interest in-kind

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

5EAAR : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

15/2/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Additional convertible notes issued in respect of the company's convertible notes approved at AGM and special meeting as payment inkind

Issue details

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**Number of +securities**

4,049

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Additional convertible notes as paid inkind interest

**Purpose of the issue**

Other

**Additional Details**



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5EADA : CHESS DEPOSITARY INTERESTS 10:1 DEFERRED SETTLEMEN	14,646,983
5EA : CHESS DEPOSITARY INTERESTS 10:1	14,646,983

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5EAAR : CONVERTIBLE NOTES	90,112
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	353,470,220
5EAAO : COMMON STOCK	35,347,022
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	400,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,333,332
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 1.03	250,000
5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27	575,000
5EAAT : PERFORMANCE SHARE UNITS	526,868
5EAAS : RESTRICTED SHARE UNITS	433,647



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/1/2024