



ASX Release

19 February 2025

Issuance of Placement and SPP Attaching Options and extension of Closing Date

Melbourne, Australia; Acrux Limited (ASX:ACR): In accordance with the Options Prospectus, announced on 17 January 2025, subscribers to Acrux's Share Placement and Share Purchase Plan ('SPP') were offered one free Attaching Option ('Offer') for each share which was issued to them in December 2024.

The applications for the Attaching Options was scheduled to close on 17 February 2025 and issuance of these Attaching Options to shareholders who have accepted the Offer, including their listing on the ASX, will be initiated today.

The Board have agreed to extend the Closing Date of the Offer to Monday, 31 March 2025 for subscribers who have yet to accept the Offer of one free Attaching Option for each share issued. Attaching Options for these late acceptances will be issued in early April.

Please direct any queries in relation to accepting this extended offer to ir@acrux.com.au or registrars@linkmarketservices.com.au.

This Offer will lapse for subscribers who fail to accept the Offer after Monday, 31 March 2025.

Authorised for release by the Board of Acrux Limited.

For more information, please contact:

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About Acrux

Acrux (ASX: ACR) is a pharmaceutical company dedicated to developing and commercialising topical pharmaceuticals. Drawing on 25 years of experience and using in house facilities and capabilities, Acrux has successfully developed and commercialised through licensees a number of topically applied pharmaceutical products in the US and Europe. Acrux is developing of a range of generic products for the US market by leveraging its on-site laboratories, GMP manufacturing suite, clinical and commercial experience to bring affordable products to market. Acrux encourages collaboration and is well positioned to discuss partnering and product development.

For further information on Acrux, visit www.acrux.com.au