

COMPANY ANNOUNCEMENT 19 FEBRUARY 2025

FY2025 H1 RESULTS CONFERENCE CALL NOTICE

Austal Limited (**Austal**) (ASX:ASB) advises that its Chief Executive Officer Paddy Gregg and Chief Financial Officer Christian Johnstone will hold an analyst and investor conference call on Friday, 21 February 2025 at 7:30am AWST / 10:30am AEDT to discuss the Company's FY2025 H1 results. Following the briefing, participants will have the opportunity to participate in a Q&A session.

Austal's accounts for the 6 months ended 31 December 2024, and an accompanying results presentation and announcement, will be made available on the ASX pre-market open on 21 February 2025.

Conference call details:

Date: Friday, 21 February 2025

Time: 7:30am Perth time (AWST) / 10:30am Sydney time (AEDT)

Conference ID: 10045583

Pre-Registration Link: https://s1.c-conf.com/diamondpass/10045583-3b7drf.html

Dial-in details:

Please click on the pre-registration link and follow the steps to enter your details. A calendar invite will then be sent to you with dial-in details and a unique code to be quoted when dialling into the call. Pre-registration provides you immediate access on the day with no need to wait for an operator.

Archived Call:

An archived copy of the call will be available shortly after the conclusion of the call via the Open Briefing website: https://openbriefing.com/

This ASX announcement has been approved and authorised for release by Paddy Gregg, Austal Limited's Chief Executive Officer.

Media contact

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About Austal

Austal is Australia's global shipbuilder and defence prime contractor designing, constructing and sustaining some of the world's most advanced commercial and defence vessels.

In its 35 years of operations, Austal has built more than 350 vessels for 122 commercial and defence operators in 59 countries.

Austal is Australia's largest defence exporter and first ASX-listed shipbuilder. The Company has industry-leading shipyards in Australia, the United States of America, Philippines and Vietnam, and service centres worldwide.

Austal delivers iconic monohull, catamaran and trimaran commercial and defence vessel platforms.

Although the Company's roots are in aluminium shipbuilding – it is the world's largest aluminium shipbuilder – Austal builds conventional and autonomous ships in both steel and aluminium, as well as a range of other bespoke maritime build programs such submarine modules.

Austal was the first, and remains one of only two, foreign-owned prime contractors designing, constructing and sustaining ships for the US Navy.