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21 February 2025

Online lodgement

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

FMG Pilbara Pty Ltd's off-market takeover bid for all the shares of Red Hawk Mining Limited – Notice of status of defeating conditions

We act for FMG Pilbara Pty Ltd ACN 106 943 828 (**FMG Pilbara**) (a wholly-owned subsidiary of Fortescue Limited ACN 002 594 872 (ASX: FMG)) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the fully paid ordinary shares in the capital of Red Hawk Mining Limited ACN 091 118 044 (ASX: RHK) (**Red Hawk**) (**Offer**) on the terms set out in its bidder's statement dated 28 January 2025 (**Bidder's Statement**).

On behalf of FMG Pilbara, we enclose, pursuant to section 630(5)(b) of the Corporations Act, the notice of the status of the defeating condition to the Offer required by section 630(3) of the Corporations Act.

The Offer is scheduled to close at 7.00pm (AEDT) on Monday, 3 March 2025, unless extended or withdrawn.

A copy of the Bidder's Statement is available on the ASX website (www.asx.com) and FMG Pilbara's Offer website (www.fortescueoffer.com).

Yours sincerely

**Michael Ng**

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FMG Pilbara Pty Ltd ACN 106 943 828

Notice under subsection 630(3) of the *Corporations Act 2001* (Cth)

Status of defeating conditions

**To: Red Hawk Mining Limited ACN 091 118 044 (ASX: RHK)
ASX Limited ACN 008 624 691**

FMG Pilbara Pty Ltd ACN 106 943 828 (**FMG Pilbara**) (a wholly-owned subsidiary of Fortescue Limited ACN 002 594 872 (ASX: FMG)) has made offers under an off-market takeover bid under Chapter 6 of the Corporations Act 2001 (Cth) (**Corporations Act**) for all of the fully paid ordinary shares in the capital of Red Hawk Mining Limited ACN 091 118 044 (**Red Hawk**) (**Offer**). The terms of the Offer are contained in FMG Pilbara's bidder's statement dated 28 January 2025 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

For the purposes of section 630(3) of the Corporations Act, FMG Pilbara gives notice that, as at the date of this notice:

- (a) the Offer has been freed of the defeating Condition in Section 10.7 of the Bidder's Statement (and, accordingly, the Offer is wholly unconditional); and
- (b) FMG Pilbara's voting power in Red Hawk is 91.75%.

Date: 21 February 2025

Signed for and on behalf of FMG Pilbara Pty Ltd by:



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Yuen Sum Apple Paget, Director