

25 February 2025

Companies Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Helia Group Limited (ASX:HLI)
Appendix 4E (Preliminary final report)

In accordance with ASX Listing Rule 4.3A, we attach a copy of the Appendix 4E (Preliminary final report) for Helia Group Limited and its controlled entities for the year ended 31 December 2024.

The release of this announcement was authorised by the Board.

Yours faithfully

A handwritten signature in black ink that reads "Brady Weissel".

Brady Weissel
General Counsel and Company Secretary

For more information, analysts, investors and other interested parties should contact:

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Helia Group Limited and its controlled entities

ABN 72 154 890 730

Appendix 4E – Preliminary final report

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Appendix 4E – Preliminary final report

31 December 2024

Helia Group Limited and its controlled entities

Results for announcement to the market

	Up/Down	% change	2024 \$'000	2023 \$'000
Revenue from ordinary activities ¹	Down	11.3%	532,674	600,698
Profit/(loss) from ordinary activities after income tax attributable to equity holders of the company	Down	15.8%	231,542	275,064
Net profit/(loss) for the period attributable to ordinary equity holders of the company	Down	15.8%	231,542	275,064

¹ Includes Insurance Revenue and Investment Revenue.

Dividends	Record date	Payment date	Amount per security (cents)	Franked amount per security (cents)
Interim dividend for the six months ended 30 June 2024	05 September 2024	19 September 2024	15.0	15.0
Special dividend	20 March 2025	3 April 2025	53.0	53.0
Final dividend for the six months ended 31 December 2024	20 March 2025	3 April 2025	16.0	16.0

Ordinary dividends and special dividends are fully franked at a corporate tax rate of 30%.

There was no dividend re-investment plan available to shareholders during the period.

Appendix 4E – Preliminary final report

31 December 2024

Helia Group Limited and its controlled entities

Appendix 4E requirements within the Annual Report

Requirement	Page reference	Note reference
1. Details of the reporting period and the previous corresponding period	All financial statements and note headings	
2. Results for announcement to the market	See previous page	
3. Consolidated statement of comprehensive income and related notes		
Consolidated statement of comprehensive income	64	
Basis of preparation	68	1.2 (b)
Insurance Revenue	77	3.1
Insurance service expense	77	3.2
Investment revenue	77	3.3 (a)
Net finance expense from insurance contracts	78	3.3 (b)
Other operating expenses	74	2.4
Share of loss of equity-accounted investees, net of tax	107	7.6
Impairment loss on equity-accounted investee, net of tax	107	7.6
Income tax expense	75	2.5(a)
Basic earnings per share (cents per share)	72	2.2
Diluted earnings per share (cents per share)	72	2.2
4. Consolidated statement of financial position and related notes		
Consolidated statement of financial position	65	
Cash and cash equivalents	100	6.1
Investments	89-95	4.2
Derivative financial instruments	89, 95	4.2, 4.2 (e)
Trade and other receivables	100	6.2
Lease assets and liabilities	101	6.3
Equity-accounted investees	107	7.6
Deferred tax assets	75	2.5(b)
Goodwill	102	6.4
Trade payables and other liabilities	103	6.5
Current tax liabilities	103	6.5
Insurance contract liabilities	78	3.4
Employee benefits provision	104	6.6
Interest bearing liabilities	98	5.3
Share capital	98	5.4(a)
Share-based payment reserve	99	5.4(b)
Other reserves	99	5.6
5. Consolidated statement of cash flows and related notes		
Consolidated statement of cash flows	67	
Net cash (used in)/provided by operating activities	73	2.3
Cash and cash equivalents at the end of the financial year	100	6.1
6. Consolidated statement of changes in equity		
7. Details of dividends and distributions		
Dividends	71	2.1
8. Details of dividends or distribution plans in operation		
Dividend reinvestment plans	N/A	

Requirement	Page reference	Note reference
9. Net tangible assets per security Net tangible assets = \$1,071,265,000 / 272,475,000 = \$3.93 per share. (2023: \$3.76 per share) (Net tangible assets per ordinary share have been determined by using the net assets on the balance sheet adjusted for intangible assets and goodwill)		
10. Details of entities over which control has been gained or lost during the period	N/A	
11. Details of associate or joint venture entities Equity-accounted investees	107	7.6
12. Any other significant information needed by an investor Entire annual Report	All	
13. Foreign entities – accounting standards used	N/A	
14. Commentary on the results for the period Earnings per security and the nature of any dilution Returns to shareholders including distributions Significant features of operating performance Results of segments Trends of performance Other factors	72 71 30-33 N/A 30-33 N/A	2.2 2.1
14. Statement as to whether accounts have been audited	113	
15. Statement as to whether unaudited accounts are likely to be subject to modified opinion, emphasis of matter or other matter paragraph	N/A	
16. Statement as to whether audited accounts are subject to modified opinion, emphasis of matter or other matter paragraph	N/A	

N/A – not applicable

ATTACHMENT

Helia Group Limited and its controlled entities

Annual report for the year ended 31 December 2024