

25 February 2025

Notification under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

4DMedical Limited ACN 161 684 831 (ASX: 4DX) (**Company**) refers to its announcement on Friday, 21 February 2025 regarding the opportunity for eligible shareholders to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company under a Share Purchase Plan (**SPP**).

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that instrument that the Company issue this notice before the SPP offer is made.

The SPP is expected to open (and the SPP offer made) from 9.00am (AEDT) on Tuesday, 25 February 2025.

The Company hereby confirms that:

1. The Company will make offers to issue shares under the SPP to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).
2. The Company is providing this notice in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company as if this notice were a notice under s708A(5)(e) of the Corporations Act.

This ASX announcement has been authorised for release by the Board of Directors of 4DMedical Limited.

Yours sincerely,
4DMedical Limited



Naomi Lawrie
Company Secretary