

## Financial Close of Fund 9

Omni Bridgeway Limited (ASX: OBL) (**Omni Bridgeway, OBL**) is pleased to announce Financial Close of its Secondary Market Transaction, which was first announced upon signing on 18 December 2024 ([link](#)). The transaction involves the establishment of Fund 9 as a continuation fund, with funds managed by Ares Management Corporation (**Ares**) as the capital provider. Fund 9 has acquired a number of Omni Bridgeway's co-investment interests in its funds.

An initial payment of A\$275m has been received from Ares, which has been used to fully repay OBL's outstanding debt of A\$250m and to meet transaction costs, with the balance going to OBL to fund working capital requirements.

OBL is entitled to a further upfront consideration payment to reflect the balance of value of the interests acquired by Fund 9 at the time of signing. This is due to be received from Ares at the end of March 2025. OBL expects the total upfront proceeds to be in the range of A\$310m – A\$320m, subject to interim FX movements.

### **1H25 results webcast**

Following the release of its results for the six months to 31 December 2024, OBL will host a market briefing at 9:30am AEDT on Thursday 27 February 2025. To access this event, please register at <https://webcast.openbriefing.com/obl-hyr-2025/>.

**This announcement is authorised for release to the market by the Disclosure Committee.**

### INVESTOR ENQUIRIES:

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