



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Applicable security for the reorganisation

5EA	CHESS DEPOSITARY INTERESTS 10:1
5EAAO	COMMON STOCK
5EAAP	10:1 CDI EQUIVALENT TO 5EAAO
5EAAS	RESTRICTED SHARE UNITS
5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73
5EAAL	OPTION EXPIRING 01-JUN-2025 EX USD\$14.62
5EAAN	OPTION EXPIRING 01-OCT-2025 EX USD\$16.45
5EAAK	OPTION EXPIRING 07-APR-2025 EX USD\$18.27
5EAAY	OPTION EXPIRING 01-AUG-2027 EX USD 1.03
5EAAX	OPTION EXPIRING 01-AUG-2027 EX USD 1.27
5EAAT	PERFORMANCE SHARE UNITS

Announcement Type

Update to previous announcement

Date of this announcement

26/2/2025

Reason for the Update

This announcement reflects the actual number of securities on issue following the implementation of the 23-for-1 share consolidation, and to confirm the treatment of the Convertible Notes as a result of the consolidation.

Additional Information

A proportionate adjustment will be made to the number of shares of Common Stock issuable upon conversion of the Company's Convertible Notes (5EAAR) such that the number of shares of Common Stock into which the Convertible Notes are convertible will be proportionately reduced. This will be effected by an adjustment to the conversion rate applicable to the Convertible Notes in accordance with the terms of the Amended and Restated Note Purchase Agreement.

Refer to below for full details of the announcement





Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

This announcement reflects the actual number of securities on issue following the implementation of the 23-for-1 share consolidation, and to confirm the treatment of the Convertible Notes as a result of the consolidation.

1.4b Date of previous announcement(s) to this update

13/2/2025

1.5 Date of this announcement

26/2/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

5EA

CHESS DEPOSITARY INTERESTS 10:1

5EAAO

COMMON STOCK

5EAAP

10:1 CDI EQUIVALENT TO 5EAAO

5EAAS

RESTRICTED SHARE UNITS

5EAAW

OPTION EXPIRING 24-APR-2033 EX USD 7.73

5EAAL

OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

5EAAN

OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

5EAAK

OPTION EXPIRING 07-APR-2025 EX USD\$18.27

5EAAY

OPTION EXPIRING 01-AUG-2027 EX USD 1.03



5EAAX OPTION EXPIRING 01-AUG-2027 EX USD 1.27

5EAAT PERFORMANCE SHARE UNITS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/2/2025

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

14/2/2025

3.3 Last day for trading in the pre consolidation or split +securities

17/2/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/2/2025

3.5 Record date

19/2/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/2/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/2/2025

3.8 Trading starts on a normal T+2 basis

27/2/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/3/2025



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

23

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (fies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

5EA

ASX +Security Description

CHESS DEPOSITARY INTERESTS 10:1

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

336,880,600

Number on issue post consolidation or split

14,648,670

Estimate/Actual

Actual

ASX +Security Code

5EAAO

ASX +Security Description

COMMON STOCK

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

35,347,022

Number on issue post consolidation or split

1,536,615

Estimate/Actual

Actual

ASX +Security Code

5EAAP

ASX +Security Description

10:1 CDI EQUIVALENT TO 5EAAO

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

353,470,220

Number on issue post consolidation or split

15,366,150

Estimate/Actual

Actual

ASX +Security Code

5EAAS

ASX +Security Description

RESTRICTED SHARE UNITS

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

433,647

Number on issue post consolidation or split

18,829

Estimate/Actual

Actual

ASX +Security Code

5EAAW

ASX +Security Description

OPTION EXPIRING 24-APR-2033 EX USD 7.73

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 400,000	Number on issue post consolidation or split 17,391	Actual
ASX +Security Code 5EAAL	ASX +Security Description OPTION EXPIRING 01-JUN-2025 EX USD\$14.62		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,333,332	Number on issue post consolidation or split 57,965	Estimate/Actual Actual
ASX +Security Code 5EAAN	ASX +Security Description OPTION EXPIRING 01-OCT-2025 EX USD\$16.45		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 233,333	Number on issue post consolidation or split 10,144	Estimate/Actual Actual
ASX +Security Code 5EAAK	ASX +Security Description OPTION EXPIRING 07-APR-2025 EX USD\$18.27		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 100,000	Number on issue post consolidation or split 4,342	Estimate/Actual Actual
ASX +Security Code 5EAAY	ASX +Security Description OPTION EXPIRING 01-AUG-2027 EX USD 1.03		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 250,000	Number on issue post consolidation or split 10,868	Estimate/Actual Actual
ASX +Security Code 5EAAX	ASX +Security Description OPTION EXPIRING 01-AUG-2027 EX USD 1.27		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 575,000	Number on issue post consolidation or split 24,999	Estimate/Actual Actual
ASX +Security Code 5EAAT	ASX +Security Description PERFORMANCE SHARE UNITS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 526,868	Number on issue post consolidation or split 22,899	Estimate/Actual Actual

5.2 Exercise price of options

ASX +Security Code **ASX +Security Description**
5EAAS RESTRICTED SHARE UNITS

Quoted/unquoted
Unquoted



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	7.73000000	177.68000000
ASX +Security Code	ASX +Security Description	
5EAAAL	OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	14.62000000	336.26000000
ASX +Security Code	ASX +Security Description	
5EAAN	OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	16.45000000	378.35000000
ASX +Security Code	ASX +Security Description	
5EAAK	OPTION EXPIRING 07-APR-2025 EX USD\$18.27	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	18.27000000	420.21000000
ASX +Security Code	ASX +Security Description	
5EAAY	OPTION EXPIRING 01-AUG-2027 EX USD 1.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.03000000	23.69000000
ASX +Security Code	ASX +Security Description	
5EAAX	OPTION EXPIRING 01-AUG-2027 EX USD 1.27	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.27000000	29.21000000
ASX +Security Code	ASX +Security Description	
5EAAT	PERFORMANCE SHARE UNITS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the announcement lodged with ASX on 26 February 2025

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

A proportionate adjustment will be made to the number of shares of Common Stock issuable upon conversion of the Company's Convertible Notes (5EAAR) such that the number of shares of Common Stock into which the Convertible Notes are convertible will be proportionately reduced. This will be effected by an adjustment to the conversion rate applicable to the Convertible Notes in accordance with the terms of the Amended and Restated Note Purchase Agreement.