

333D Limited and controlled entities
 Appendix 4D
 for the half-year ended 31 December 2024

APPENDIX 4D

Half year report

1. Company details

Name of entity:	333D Limited (ASX: T3D)
ABN:	24 118 159 881
Reporting period:	Half-year ended 31 December 2024
Previous period:	Half-year ended 31 December 2023

2. Results for announcement to the market

Revenues from ordinary activities	Up	1095%	to	\$ 480,497
Loss from ordinary activities after tax attributable to the members of 333D Limited	Down	-38%	to	(147,224)
Loss for the half-year attributable to the members of 333D Limited	Down	-38%	to	(147,224)

				Amount Cents per share	Franked Cents per share
<i>Dividends</i>					
Final dividend for the year ended 30 June 2024				-	-
Interim dividend for the year ended 30 June 2024				-	-

No dividend has been declared by the directors.

Comments

The net loss attributable to members amounted to \$147,224 (31 December 2023: loss of \$235,684) for the half-year.

3. Net tangible liability(NTL) / asset (NTA) backing per share

	2024 Cents per share	2023 Cents per share
Net tangible liabilities per ordinary security	(0.0025)	(0.0050)

4. Control gained over entities

None

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Appendix 4D
for the half-year ended 31 December 2024

5. Loss of control over entities

None

6. Details of associates and joint venture entities

None

7. Audit qualification or review

The financial statements have been subject to a review by the auditors and the review report is included as part of the interim financial report.

The review conclusion contains a "material uncertainty" paragraph in relation to going concern.

8. Attachments

The interim financial report for the half-year ended 31 December 2024 is attached.



John Conidi
Executive Chairman

Melbourne
27/2/2025

333D Limited and controlled entities

ABN 24 118 159 881

Interim Financial Report

for the half-year ended 31 December 2024

333D Limited and controlled entities

Directors' report

Half-year ended 31 December 2024

The directors present their report, together with the financial statements, on the Consolidated Entity consisting of 333D Limited (referred to hereafter as the 'Company' or 'parent entity') and the entities it controlled at the end of, or during, the half-year ended 31 December 2024.

Directors

The following persons were directors of 333D Limited during the whole of the financial half-year and up to the date of this report, unless otherwise stated:

John Conidi, B.Bus, FCPA

Dr. Nigel Finch, MCom, LLM, MBA, PhD, CA, FCPA, FGIA, FAICD

Dr. Richard Petty, BCom, MCom, PhD, FCA, FCPA, FAICD

Principal activities

During the financial half-year the principal activities of the consolidated entity was software development services and digital asset management services. The 3D printing operation has ceased.

Review of operations

The net loss attributable to members amounted to \$147,224 for the half-year (31 December 2023: loss of \$235,684).

During the period the Consolidated Entity's main priority was to manage and reduce the cash costs of running the business. Consequently, the Consolidated Entity was able to institute the following measures that reduced cash outflow, including share-based payments for directors in lieu of director's fees and share-based payments to providers in lieu of payment for services. The Consolidated Entity is exploring opportunities to increase its merchandising sales activities and digital asset management, however, no investments have been made by the Consolidated Entity to date. The Directors regularly review the operations of the Consolidated Entity's with a view to minimising risk and regularly assess alternate and complementary business opportunities aimed at enhancing shareholder value.

Significant changes in state of affairs

There were no significant changes in the state of affairs of the consolidated entity during the financial half-year.

Rounding of amounts

The Consolidated Entity is of a kind referred to in Corporations Instrument 2016/191, issued by the Australian Securities and Investments Commission, relating to 'rounding-off'. Amounts in this report have been rounded off in accordance with that Corporations Instrument to the nearest dollar.

Events after balance sheet date

There are no matters or circumstances that have arisen since the half-year ended 31 December 2024 that have significantly or may significantly affect the operations of the Group, the results of those operations or the state of affairs of the Group in future financial periods.

Auditor's independence declaration

A copy of the auditor's independence declaration as required under section 307C of the *Corporations Act 2001* is set out immediately after this directors' report.

This report is made in accordance with a resolution of directors, pursuant to section 306(3)(a) of the *Corporations Act 2001*.

On behalf of the directors:



John Conidi
Director

27/2/2025
Melbourne

G. C. C. Business & Assurance Pty Ltd

ABN 61 105 044 862

GPO Box 4566 Sydney NSW 2001

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Suite 807, 109 Pitt Street, Sydney

AUDITOR'S INDEPENDENCE DECLARATION

333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

Auditor's Independence Declaration

As lead auditor for the review of the 333D Limited for the half-year ended 31 December 2024, I declare that to the best of my knowledge and belief, there have been:

- (i) no contraventions of the auditor independence requirements as set out in the *Corporations Act 2001* in relation to the review; and
- (ii) no contraventions of any applicable code of professional conduct in relation to the review.

This declaration is in respect of the 333D Limited and the entities it controlled during the period.

GCC Business + Assurance Pty Ltd

.....
Graeme Green

GCC Business and Assurance Pty Limited

Graeme Green

Director

(Authorised Audit Company No. 15169)

Sydney

Dated: 27 February 2025

333D Limited and controlled entities**Contents****Half-year ended 31 December 2024**

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General information

The financial statements cover 333D Limited as a consolidated entity consisting of 333D Limited and the entities it controlled at the end of, or during, the half-year. The financial statements are presented in Australian dollars, which is 333D Limited's functional and presentation currency.

333D Limited is an ASX listed public company limited by shares, incorporated and domiciled in Australia. Its registered office and principal place of business are:

Registered office

Level 23, Rialto South Tower,
525 Collins Street
MELBOURNE VIC 3000

Principal place of business

Level 1, 60 Martin Place
SYDNEY NSW 2000

A description of the nature of 333D's operations and its principal activities are included in the directors' report, which is not part of the financial statements.

The financial statements were authorised for issue, in accordance with a resolution of directors, on February 27, 2025.

333D Limited and controlled entities
Statement of profit or loss and other comprehensive income
For the half-year ended 31 December 2024

	Note	Consolidated	
		31 Dec 2024	31 Dec 2023
		\$	\$
Revenue			
Revenue	4	480,497	40,225
Other income	5	101,238	96,422
		<u>581,735</u>	<u>136,647</u>
Expenses			
Raw materials and consumables used		(327,895)	(816)
Royalties		-	(3,997)
Employee benefits expense		(76,184)	(50,167)
Occupancy expense		-	(16,974)
Administrative expense		(225,801)	(290,095)
Finance costs		(1,029)	-
Share based payment expense		(100,000)	-
Unrealised FX loss		(8,867)	-
Other expenses		10,818	(10,282)
		<u>(728,959)</u>	<u>(372,331)</u>
Loss before income tax expense		<u>(147,224)</u>	<u>(235,684)</u>
Income tax expense		-	-
Loss after income tax expense for the half-year		<u>(147,224)</u>	<u>(235,684)</u>
Other comprehensive income			
Other comprehensive income for the half-year, net of tax		-	-
Other comprehensive income for the half-year		<u>(147,224)</u>	<u>(235,684)</u>
Earnings per share for loss attributable to the owners of 333D Limited			
		Cents	Cents
Basic earnings per share	8	<u>(0.001)</u>	<u>(0.002)</u>
Diluted earnings per share	8	<u>(0.001)</u>	<u>(0.002)</u>

333D Limited and controlled entities
Statement of financial position
As at 31 December 2024

		Consolidated	
		31 Dec 2024	30 June 2024
Note		\$	\$
Assets			
Current assets			
	Cash and cash equivalents	52,335	4,585
	Trade and other receivables	87,682	10,255
	Other assets	10,751	9,836
		<u>150,769</u>	<u>24,676</u>
	Total assets	<u>150,769</u>	<u>24,676</u>
Liabilities			
Current liabilities			
	Trade and other payables	425,092	512,841
	Employee benefits	49,241	33,083
		<u>474,333</u>	<u>545,924</u>
Non-current liabilities			
	Employee benefits	12,400	7,923
		<u>12,400</u>	<u>7,923</u>
	Total liabilities	<u>486,733</u>	<u>553,847</u>
	Net liabilities	<u>(335,964)</u>	<u>(529,171)</u>
Equity			
	Issued capital	9,838,232	9,497,801
	Reserves	355,871	355,871
	Accumulated losses	(10,530,067)	(10,382,843)
	Total deficiency	<u>(335,964)</u>	<u>(529,171)</u>

333D Limited and controlled entities
Statement of changes in equity
For the half-year ended 31 December 2024

	Consolidated			
	Issued capital	Accumulated losses	Reserves	Total equity
Balance as at 1 July 2023	9,103,772	(9,965,068)	444,702	(416,594)
Loss after income tax expense for the half-year	-	(235,684)	-	(235,684)
Total comprehensive loss for the half-year net of tax	9,103,772	(10,200,752)	444,702	(652,278)
Transactions with owners in their capacity as owners				
Issued capital to settle financial liability	394,029	-	-	394,029
Balance at 31 December 2023	<u>9,497,801</u>	<u>(10,200,752)</u>	<u>444,702</u>	<u>(258,249)</u>
	Issued capital	Accumulated losses	Reserves	Total equity
Balance as at 1 July 2024	9,497,801	(10,382,843)	355,871	(529,171)
Loss after income tax expense for the half-year	-	(147,224)	-	(147,224)
Total comprehensive loss for the half-year net of tax	9,497,801	(10,530,067)	355,871	(676,395)
Transactions with owners in their capacity as owners				
Issued capital to settle financial liability	340,431	-	-	340,431
Balance at 31 December 2024	<u>9,838,232</u>	<u>(10,530,067)</u>	<u>355,871</u>	<u>(335,964)</u>

333D Limited and controlled entities
Statement of cash flows
For the half-year ended 31 December 2024

	Consolidated	
	31 Dec 2024	31 Dec 2023
	\$	\$
Cash flows from operating activities		
Receipts from customers	451,119	49,861
Interest received	-	66
Payments to suppliers and employees	(844,009)	(207,054)
Interest and other finance costs paid	(1,029)	-
Other income - R&D tax offsets and grants	101,238	94,002
Net cash used in operating activities	<u>(292,681)</u>	<u>(63,125)</u>
Cash flows from investing activities		
Net cash from investing activities	<u>-</u>	<u>-</u>
Cash flows from financing activities		
Shares issued	340,431	-
Net cash from financing activities	<u>340,431</u>	<u>-</u>
Net decrease in cash and cash equivalents	47,750	(63,125)
Cash and cash equivalents at the beginning of the half-year	4,585	65,046
Cash and cash equivalents at the end of the half-year	<u><u>52,335</u></u>	<u><u>1,921</u></u>

333D Limited and controlled entities

Notes to the financial statements
for the half-year ended 31 December 2024

Note 1. Material accounting policy information

These general purpose financial statements for the interim half-year reporting period ended 31 December 2024 have been prepared in accordance with Australian Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Act 2001, as appropriate for for-profit oriented entities. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 Interim Financial Reporting.

These general purpose financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report for the year ended 30 June 2024 and any public announcements made by the company during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The principal accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period, unless otherwise stated.

New, revised or amending Accounting Standards and Interpretations adopted

The consolidated entity has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period.

Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

Note 2. Operating segments

The group operates in the Information Technology and Digital Management Sectors in Australia.

Note 3. Going concern

The financial statements have been prepared on the going concern basis, which contemplates continuity of normal business activities and the realisation of assets and discharge of liabilities in the normal course of business.

As disclosed in the financial statements, the Consolidated Entity incurred a loss of \$147,224 and had net cash outflows used in operating activities of \$292,681 for the half year ended 31 December 2024. As at that date, the Consolidated Entity current liabilities exceeded its current assets by \$323,564 and had a net liability position of \$335,964.

These factors indicate a material uncertainty which may cast significant doubt as to whether the Consolidated Entity will continue as a going concern and therefore whether it will realise its assets and extinguish its liabilities in the normal course of business and at the amounts stated in the financial report.

The Directors believe that there are reasonable grounds to believe that the Consolidated Entity will be able to continue as a going concern, after consideration of the following factors:

- the Executive Chairman has committed to provide the Consolidated Entity with the financial support and assistance to meet their working capital obligations, as and when they fall due for a period of not less than 12 months from the date this half-year financial report is signed, and;
- The Consolidated Entity has a demonstrated history of successful capital raisings if required.

Accordingly, the Directors believe that the Consolidated Entity will be able to continue as a going concern and that it is appropriate to adopt the going concern basis in the preparation of the financial report.

This report does not include any adjustments relating to the amounts or classification of recorded assets or liabilities that might be necessary if the Consolidated Entity does not continue as a going concern.

333D Limited and controlled entities

Notes to the financial statements
for the half-year ended 31 December 2024

	Consolidated	
	31 Dec 2024	31 Dec 2023
Note 4. Revenue	\$	\$
Sales of 3D prints	-	9,254
Rendering of services	480,497	30,591
Freight income	-	380
	<u>480,497</u>	<u>40,225</u>

Disaggregation of revenue

There was no further disaggregation of revenue other than those already disclosed in the above Note 4.

	31 Dec 2024	31 Dec 2023
	\$	\$
Note 5. Other income		
R&D tax offset	101,238	94,002
Net foreign exchange gain	-	2,354
Interest	-	66
	<u>101,238</u>	<u>96,422</u>

	31 Dec 2024	31 Dec 2023
	\$	\$
Note 6. Cash and cash equivalents		
Cash at bank	52,335	1,920
	<u>52,335</u>	<u>1,920</u>

	Number of shares	\$
	Note 7. Share capital	
Balance at 1 July 2024	119,444,935	9,497,801
Issue of share capital during the period	56,738,542	340,431
Balance at 31 December 2024	<u>176,183,477</u>	<u>9,838,232</u>

On 07 November 2024, the shareholders of 333D Ltd approved in a general meeting, the resolution to issue the following shares to directors;

- Mr John Conidi: 11,950,000 shares in consideration of directors fees and 1,833,334 shares in consideration of credit facility fees.
- Dr Nigel Finch: 13,860,000 shares in consideration of directors fees; 916,667 shares in consideration of credit facility fees and 3,178,542 shares in consideration of accounting, secretarial and business administration services.
- Dr Richard Petty: 16,666,667 shares in consideration of directors fees.
- In addition, Mr Parminder received 1,666,666 shares in consideration of employment services.

As at 31 December 2024, the Consolidated entity has 6,666,667 performance rights, 2,666,667 share options expiring 28 February 2024 and 176,183,477 ordinary shares on issue. These equity instruments are considered to be anti-dilutive, as the Consolidated Entity made a loss after income tax.

333D Limited and controlled entities

Notes to the financial statements
for the half-year ended 31 December 2024

Note 8. Earnings per share

	31 Dec 2024	31 Dec 2023
	\$	\$
Loss after income tax attributable to the owners of 333D Limited	(147,224)	(235,684)
	(Number)	(Number)
Weighted average number of ordinary shares used in calculating earnings per share	133,012,847	106,310,620
	Cents	Cents
Basic earnings per share	(0.001)	(0.002)
Diluted earnings per share	(0.001)	(0.002)

Note 9. Reconciliation of loss after income tax to net cash from operating activities

	31 Dec 2024	31 Dec 2023
	\$	\$
Loss after income tax for the year	(147,224)	(235,684)
Changes in assets and liabilities, net of movements arising from share-based payments:		
(Increase)/decrease in trade and other receivables	(77,427)	5,614
Increase in other assets	(915)	(2,305)
Increase in trade and other payables	(87,749)	165,148
Increase in employee benefits	20,635	4,102
Net cash provided for operating activities	(292,681)	(63,125)

333D Limited and controlled entities
Notes to the financial statements
for the half-year ended 31 December 2024

Note 10. Related party transactions

On 07 November 2024, the shareholders of 333D Ltd approved in a general meeting, the resolution to issue shares to directors. Subsequently, during the financial half-year ended 31 December 2024, 333D Limited issued 48,405,210 shares to directors as set out below:

- Mr John Conidi: 11,950,000 shares in consideration of directors fees and 1,833,334 shares in consideration of credit facility fees.

- Dr Nigel Finch: 13,860,000 shares in consideration of directors fees; 916,667 shares in consideration of credit facility fees and 3,178,542 shares in consideration of accounting, secretarial and business administration services.

- Dr Richard Petty: 16,666,667 shares in consideration of directors fees.

Transactions with related parties	31 Dec 2024 \$	31 Dec 2023 \$
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The following transactions occurred with related parties during the half-year:

Payment for good and services

Share-based payment for directors fees to Dizzy Hogan (director-related entity of John Conidi)	71,700	55,000
Share-based payment for directors fees to Ever Wise (director-related entity of Dr Richard Petty)	100,000	50,000
Share-based payment for directors fees to Saki Partners (director-related entity of Dr Nigel Finch)	83,160	55,000
Share-based payment for accounting, secretarial and business administration services to Saki Partners (director-related entity of Dr Nigel Finch)	19,071	52,278
Payment of interest for unsecured loans to Saki Partners (director-related entity of Dr Nigel Finch)	515	-
Payment of interest for unsecured loans to Conidico Superannuation (director-related entity of John Conidi)	515	-
Reimbursement of expenses for office expenses to John Conidi (Director)	95,867	2,319
Reimbursement of expenses for office expenses to Saki Partners (director-related entity of Dr Nigel Finch)	1,417	2,319

Loans to/from related parties

Share-based payment for line of credit establishment fee to Dizzy Hogan (director-related entity of John Conidi)	11,000	11,000
Share-based payment for line of credit establishment fee to Saki Partners (director-related entity of Nigel Finch)	5,500	5,500
Loans received from Saki Partners (director-related entity of Dr Nigel Finch)	25,000	-
Loans received from Conidico Superannuation (director-related entity of John Conidi)	25,000	-
Repayment of loan to Saki Partners (director-related entity of Dr Nigel Finch)	(25,000)	-
Repayment of loan to Conidico Superannuation (director-related entity of John Conidi)	(25,000)	-

Terms and conditions

All transactions were made on normal commercial terms and conditions and at market rates.

Directors

The directors in office from 1 July 2024 to the date of this report are set out in the Directors Report.

Note 11. Contingencies

There were no contingent assets as at 31 December 2024 (30 June 2024: Nil).

There were no contingent liabilities at 31 December 2024 (30 June 2024: Nil).

333D Limited and controlled entities

Directors' declaration
for the half-year ended 31 December 2024

In the directors' opinion:

- a) the attached financial statements and notes comply with the *Corporations Act 2001*, Australian Accounting Standard AASB 134 *Interim Financial Reporting*, the *Corporations Regulations 2001* and other mandatory professional reporting requirements;
- b) the attached financial statements and notes give a true and fair view of the consolidated entity's financial position as at 31 December 2024 and of its performance for the financial half-year ended on that date; and
- c) there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of directors made pursuant to section 303(5)(a) of the *Corporations Act 2001*.

On behalf of the directors.



John Conidi
Director

27/2/2025
Melbourne

G. C. C. Business & Assurance Pty Ltd

ABN 61 105 044 862

GPO Box 4566 Sydney NSW 2001
Telephone: (02) 9231 6166
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Suite 807, 109 Pitt Street, Sydney

INDEPENDENT AUDITOR'S REVIEW REPORT TO THE MEMBERS OF 333D LIMITED AND CONTROLLED ENTITIES

Report on the Half-year Financial Report

We have reviewed the half-year financial report of 333D Limited, which comprises the consolidated statement of financial position as at 31 December 2024, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the half-year ended on that date, notes comprising material accounting policy information and other explanatory information, and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the end of the half-year or from time to time during the half-year period.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the accompanying half-year consolidated financial report of 333D Limited and its controlled entities does not comply with the *Corporations Act 2001* including:

- giving a true and fair view of the consolidated entity's financial position as at 31 December 2024 and of its performance for the half-year ended on that date; and
- complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

Basis for Conclusion

We conducted our review in accordance with ASRE 2410 *Review of Financial Report Performance by the Independent Auditor of the Entity*. Our responsibilities are further described in the *Auditor's Responsibilities for the Review of the Financial Report* section of our report. We are independent of the Company in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001* which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's review report.

Material Uncertainty Related to Going Concern

Without modifying our above conclusions, we draw attention to Note 3 in the financial report, which notes that the Consolidated Entity recorded a loss after income tax of \$147,224 for the half year ended December 31, 2024. As of that date, the entity had net liabilities of \$335,964 and net current liabilities of \$323,564. As outlined in Note 3, these factors, along with other considerations mentioned, may give rise to an uncertainty regarding the Consolidated Entity's ability to continue as a going concern.

G. C. C. Business & Assurance Pty Ltd

Other matters

The auditor for the previous period to 30 June, 2024 was RSM Australian Partners.

Responsibility of the Directors for the Financial Report

The directors of the company are responsible for the preparation of the half-year financial report, which gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001*, and for such control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility for the Review of the Financial Report

Our responsibility is to express a conclusion on the half-year financial report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Company's financial position as at 31 December 2024 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

GCC Business + Assurance Pty Ltd

GCC BUSINESS & ASSURANCE PTY LTD

(Authorised Audit Company)

Graeme Green

Graeme Green
Director

Sydney
27 February 2025