



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Friday February 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Series A Warrants	231,885	27/02/2025
New class - code to be confirmed	Series B Warrants	231,885	27/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

27-Aug-2024 09:17

Announcement Title

New - Proposed issue of securities - 5EA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Series A Warrants

Issue details

Number of +securities

231,885

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Series B Warrants



Issue details

Number of +securities

231,885

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Series A Warrants

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02845833-6A1222858>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 18.35630000

Expiry date

27/2/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

5EAAO : COMMON STOCK

Any other information the entity wishes to provide about the +securities the subject of this notification

The number of securities and related exercise price have been adjusted for the implementation of the entity's 23-for-1 share consolidation that occurred after the related 3B was filed.

Issue details

Number of +securities

231,885

ASX +security code

New class - code to be confirmed

+Security description

Series B Warrants

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02845833-6A1222858>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 18.35630000

Expiry date

27/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

5EAAO : COMMON STOCK

Any other information the entity wishes to provide about the +securities the subject of this notification

The number of securities and related exercise price have been adjusted for the implementation of the entity's 23-for-1 share consolidation that occurred after the related 3B was filed.

Issue details

Number of +securities

231,885



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	14,648,670

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	90,112
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	15,366,150
5EAAO : COMMON STOCK	1,536,615
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68	17,391
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD 366.26	57,965
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35	10,144
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD 420.21	4,342
5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69	10,868
5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21	24,999
5EAAT : PERFORMANCE SHARE UNITS	22,899
5EAAS : RESTRICTED SHARE UNITS	18,829
New class - code to be confirmed : Series A Warrants	231,885
New class - code to be confirmed : Series B Warrants	231,885

