

# Information Form and Checklist

## Annexure 4 (Externally Managed Entities)

Name of entity

ABN/ACN/ARBN/ARSN

MA Credit Income Trust

681 002 531

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Nº Item

Location

1. A copy of the management agreement between the entity and its manager

**Attachment 11** - Fund Investment Management Agreement dated 19 January 2025 between Equity Trustees Limited (ACN 004 031 298) and MA Investment Management Pty Ltd (ACN 621 552 896) ("Fund IMA")

2. Where in the Offer Document does it include a summary of the material terms of the management agreement (Guidance Note 26 section 8.1)?

Section 15.2 ("Fund IMA") (page 101 to 103) of the Product Disclosure Statement

3. Is the entity an "investment entity" (other than a pooled development fund)?<sup>1</sup>

If so, where in the management agreement does it provide that the manager may only end the management agreement if it has given at least 3 months' notice (Listing Rule 15.16(a))?

Clause 11.2 ("Right to terminate") (page 21) of the Fund IMA

Does the management agreement provide for a fixed term?

If so, where in the management agreement does it state the term is for not more than 5 years (Listing Rule 15.16(b))?

Yes.

The Initial Term in the Fund IMA is 10 years (see Schedule 1, paragraph 6 of the Fund IMA). The Responsible Entity has obtained in-principle relief from Listing Rule 15.16(b) to allow for a fixed period of 10 years.

Where in the management agreement does it provide that if it is extended past 5 years, it will be ended on 3 months' notice after an ordinary resolution is passed to end it (Listing Rule 15.16(c))?

Clause 11.2(a) ("Right to terminate") (page 21) of the Fund IMA

<sup>1</sup> An entity is an "investment entity" if, in ASX's opinion, (a) its activities or the principal part of its activities consist of investing (directly or through a child entity) in listed or unlisted securities or futures contracts; and (b) its objectives do not include exercising control over or managing any entity, or the business of any entity, in which it invests.