

4 March 2025

ASX ANNOUNCEMENT

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street, Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam

AustChina Holdings Limited (ASX Code: AUH)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by AustChina Holdings Limited ACN 075 877 075 (AUH) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

AUH issued 300,000,000 fully paid ordinary shares on 4 March 2025, at a deemed value of \$0.001 per share, as part consideration for the acquisition of Penwortham Exploration Pty Ltd (**Acquisition**). Further details of the Acquisition are set out in the Company's announcements made to ASX on 4 February 2025 and 25 February 2025.

1 A further 30,000,000 fully paid ordinary shares have been issued to an unrelated advisor as payment for introducing the project to AUH.

AUH advises that:

- (a) it has issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) it gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, AUH has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to ; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(5)(e) of the Corporations Act.

Yours sincerely,



Suzanne Yeates
Company Secretary
AustChina Holdings Limited

This announcement has been approved for release by the Chairman of the Board

For further information

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About AustChina Holdings

AustChina Holdings (ASX: AUH) is a junior ASX-listed energy and mineral resources focused company, with a strategy to build a platform for wider exposure to developing energy markets through targeted minerals and energy-focused investments. Its current projects include the Blackall Coal Project in Queensland, investment interests in copper exploration and a holding in Organic Waste developer Utilitas Group Pty Ltd.