



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

5E ADVANCED MATERIALS INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/3/2025



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

February-2025

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

**+CDI Ratio**

10:1

**Total number of +CDIs issued over quoted +securities at end of statement month (A):**

14,746,670

**Total number of +CDIs issued over quoted +securities at end of previous month (B):**

14,648,670

**Net Difference (A-B)**

98,000

**Reason for change:****Net transfers of securities between CDIs and**

Common stock

**as quoted / held on**

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

5EAAR : CONVERTIBLE NOTES

**Total number of +securities at end of statement month (A)**

90,112

**Total number of +securities at end of previous month (B)**

90,112

**Net Difference (A-B)**

0

**ASX Security Code and Description**

5EAAZ : WARRANTS

**Total number of +securities at end of statement month (A)**

463,770

**Total number of +securities at end of previous month (B)**

463,770

**Net Difference (A-B)**

0

**ASX Security Code and Description**

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68

**Total number of +securities at end of statement month (A)**

17,391

**Total number of +securities at end of previous month (B)**

17,391

**Net Difference (A-B)**

0

**ASX Security Code and Description**

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD 366.26

**Net Difference (A-B)**

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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57,965	57,965
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**ASX Security Code and Description**

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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10,144	10,144	0
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**ASX Security Code and Description**

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD 420.21

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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4,342	4,342	0
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**ASX Security Code and Description**

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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10,868	10,868	0
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**ASX Security Code and Description**

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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24,999	24,999	0
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**ASX Security Code and Description**

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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22,899	22,899	0
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**ASX Security Code and Description**

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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18,829	18,829	0
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**ASX Security Code and Description**

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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15,266,310	15,366,150	-99,840
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**Reason for change:**

Net transfers between CDIs and Nasdaq shares
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**ASX Security Code and Description**

5EAAO : COMMON STOCK

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,526,631	1,536,615	-9,984

**Reason for change:**

Net transfers between CDIs and Nasdaq shares