



Update Summary

Entity name

TMK ENERGY LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday March 05, 2025

Reason for the update

Correct an error with respect to the number of TMKO options issued which was overstated by 70,000,000 due to a typographical error in November 2024 now picked up on reconciliation.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TMK ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

66127735442

1.3 ASX issuer code

TMK

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correct an error with respect to the number of TMKO options issued which was overstated by 70,000,000 due to a typographical error in November 2024 now picked up on reconciliation.

1.4b Date of previous announcement to this update

1/11/2024

1.5 Date of this announcement

5/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Oct-2024 13:58	Update - Update - Proposed issue of securities - TMK	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to issue any remaining Shortfall Shares subject to the ASX Listing Rules



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TMK : ORDINARY FULLY PAID

Issue date

1/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

800,793,668

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities

**ASX +security code and description**

TMKO : OPTION EXPIRING 30-APR-2027

Issue date

1/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

400,396,902

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMK : ORDINARY FULLY PAID	10,126,358,762
TMKO : OPTION EXPIRING 30-APR-2027	2,132,219,753
TMKOB : OPTION EXPIRING 30-APR-2026	808,052,867

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMKAE : OPTION EXPIRING 30-APR-2027 EX \$0.008	5,250,000
TMKAD : OPTION EXPIRING 30-APR-2026 EX \$0.025	78,000,000
TMKAP : PERFORMANCE RIGHTS	43,400,000