

RESULTS OF MEETING

5 MARCH 2025 SPECIAL MEETING

On 5 March 2025, 5E Advanced Materials, Inc. (the “Company”) held a Special Meeting of Stockholders (the “Special Meeting”) at which a quorum was present. At the Special Meeting, the following matters, each as discussed in the Company’s Definitive Proxy Statement on Schedule 14A filed with the Australian Securities Exchange on 3 February 2025 (the “Special Meeting Proxy”), were voted upon via poll by the Company’s stockholders:

1. the approval, for purposes of complying with the Nasdaq Listing Rules and the ASX Listing Rules, and for all other purposes, (a) the issuance of 312,490,076 shares of Common Stock (which number of shares, upon issuance, will be adjusted for the Company’s 1-for-23 reverse stock split that became effective on February 14, 2025, the “Reverse Stock Split”) to the holders of our outstanding senior secured convertible promissory notes (the “Notes, and such holders, the “Noteholders”) upon exchange of all of the Company’s outstanding Notes, and (b)(i) the issuance and sale to the Noteholders of \$5.0 million of Common Stock at the price per share described in the Special Meeting Proxy Statement and (ii) the issuance to the Noteholders of warrants to purchase up to \$20.0 million of Common Stock at the exercise price described in the Special Meeting Proxy Statement (the “Share Issuance Proposal”);
2. the approval of the Amended and Restated 5E Advanced Materials, Inc. 2022 Equity Compensation Plan (the “Equity Plan Proposal”);
3. the approval, for the purposes of ASX Listing Rule 10.14 and for all other purposes, of the participation by each of (1) Graham van’t Hoff, (2) Barry Dick, (3) Bryn Jones, and (4) Curtis Hebert, Jr., in the Amended and Restated Plan, each as a separate resolution (the “ASX Director Compensation Proposals”); and
4. the approval of the adjournment of the Special Meeting, if necessary, to solicit additional proxies if there are not sufficient votes in favor of Proposals One, Two or Three (the “Adjournment Proposal”). The Adjournment Proposal was presented at the Special Meeting but was not needed as Proposals One, Two and Three each received a sufficient number of votes for approval.

As disclosed under the heading “Voting Exclusion Statement” in the Special Meeting Proxy Statement, under the rules of the ASX, the Company disregarded votes cast in favor of certain proposals for those shareholders who may have had an interest in the outcome thereof, which voting exclusions impacted the final voting results reflected below.

The following are the voting results, with all votes being received by instructions given to validly appointed proxies in advance of the meeting, for each matter presented to the Company’s stockholders at the Special Meeting. The vote totals do not reflect adjustments for the Reverse Stock Split, which became effective on 14 February 2025, as disclosed in the Company’s Press Release filed with the ASX on 25 February 2025, as the 27 January 2025 record date for the Special Meeting preceded the effective date of the Reverse Stock Split:

	<u>FOR</u>	<u>AGAINST</u>	<u>ABSTAIN</u>	<u>BROKER NON-VOTES</u>
1. Share Issuance Proposal	30,087,910 (97.30%)	293,654 (0.95%)	542,222 (1.75%)	0(N/A)
2. Equity Plan Proposal	27,641,073 (89.38%)	2,092,632 (6.77%)	1,190,081 (3.85%)	0(N/A)
3. ASX Director Compensation Proposal	<u>FOR</u>	<u>AGAINST</u>	<u>ABSTAIN</u>	<u>BROKER NON-VOTES</u>
Graham van't Hoff	27,681,907 (89.52%)	2,626,073 (8.49%)	615,806 (1.99%)	0(N/A)
Barry Dick	28,980,588 (93.72%)	1,328,066 (4.29%)	615,132 (1.99%)	0(N/A)
Bryn Jones	28,980,758 (93.72%)	1,327,896 (4.29%)	615,132 (1.99%)	0(N/A)
Curt Hebert	28,037,796 (90.67%)	2,770,858 (8.96%)	115,132 (0.37%)	0(N/A)



	<u>FOR</u>	<u>AGAINST</u>	<u>ABSTAIN</u>	<u>BROKER NON-VOTES</u>
4. Adjournment Proposal	29,926,716 (96.77%)	890,371 (2.88%)	106,699 (0.35%)	0(N/A)

Based on the foregoing, Proposals 1, 2 and 4 were approved, and the participation by each of the individuals set forth in Proposal 3 was approved. No other matters were submitted to or voted on by the Company’s stockholders at the Special Meeting.

About 5E Advanced Materials, Inc.

5E Advanced Materials, Inc. (Nasdaq: FEAM) (ASX: 5EA) is focused on becoming a vertically integrated global leader and supplier of boron specialty and advanced materials, complemented by lithium co-product production. The Company’s mission is to become a supplier of these critical materials to industries addressing global decarbonization, food and domestic security. Boron and lithium products will target applications in the fields of electric transportation, clean energy infrastructure, such as solar and wind power, fertilizers, and domestic security. The business strategy and objectives are to develop capabilities ranging from upstream extraction and product sales of boric acid, lithium carbonate and potentially other co-products, to downstream boron advanced material processing and development. The business is based on our large domestic boron and lithium resource, which is located in Southern California and designated as Critical Infrastructure by the Department of Homeland Security’s Cybersecurity and Infrastructure Security Agency.

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