



Announcement Summary

Entity name

ILUKA RESOURCES LIMITED

Date of this announcement

Thursday March 06, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ILU	ORDINARY FULLY PAID	299,834	03/03/2025
ILU	ORDINARY FULLY PAID	8,898	15/01/2025
ILU	ORDINARY FULLY PAID	13,040	03/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ILUKA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

34008675018

**1.3 ASX issuer code**

ILU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/3/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ILUAA : RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

ILU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

299,834

**The first date the options were exercised or other +convertible securities were converted**

3/3/2025

**The last date the options were exercised or other +convertible securities were converted**

3/3/2025

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Thomas O'Leary	Thomas O'Leary	93,364
Matthew Blackwell	Matthew Blackwell	25,367
Adele Stratton	Adele Stratton	25,329
Shane Tilka	Shane Tilka	20,253

**Date the +securities the subject of this notification were issued/transferred**

3/3/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shares allocated to KMPs and non-KMPs on vesting of restricted rights in relation to 2020, 2021 and 2022 EIP.



## Issue details

**Number of +securities**

299,834

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

ILUAA : RIGHTS

**TO (Existing Class)****ASX +Security code and description**

ILU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

8,898

**The first date the options were exercised or other +convertible securities were converted**

15/1/2025

**The last date the options were exercised or other +convertible securities were converted**

15/1/2025

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

15/1/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Delayed vesting of 2023 Strategic Award to non-KMP

## Issue details

**Number of +securities**

8,898

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

ILUAA : RIGHTS

**TO (Existing Class)****ASX +Security code and description**

ILU : ORDINARY FULLY PAID

**Please state the number of options  
that were exercised or other  
+convertible securities that were  
converted**

13,040

**The first date the options were  
exercised or other +convertible  
securities were converted**

3/2/2025

**The last date the options were  
exercised or other +convertible  
securities were converted**

3/2/2025

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

3/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting of 2022 Strategic Award to non-KMP

## Issue details

**Number of +securities**

13,040

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ILU : ORDINARY FULLY PAID	429,589,335

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ILUAA : RIGHTS	4,032,774