

Announcement Summary

Entity name

ILUKA RESOURCES LIMITED

Date of this announcement

Thursday March 06, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ILU	ORDINARY FULLY PAID	299,834	03/03/2025
ILU	ORDINARY FULLY PAID	8,898	15/01/2025
ILU	ORDINARY FULLY PAID	13,040	03/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ILUKA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN

Registration number 34008675018

1.3 ASX issuer code

ILU

1.4 The announcement is New announcement**1.5 Date of this announcement**6/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are: securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

satisfied by: A transfer of existing +securities	ions or other +convertible securities to re	
The underlying securities being Already quoted by ASX	received by the holder are:	
Existing +securities converting i	nto an existing class	
FROM (Existing Class) ASX +Security code and descrip	tion	
ILUAA : RIGHTS		
TO (Existing Class) ASX +Security code and descrip	tion	
ILU : ORDINARY FULLY PAID		
Please state the number of optic that were exercised or other +convertible securities that were	exercised or other +convertible	The last date the options were exercised or other +convertible securities were converted
converted	3/3/2025	3/3/2025
299,834		
Is this all of the options or other	+convertible securities on issue of that ty	ype?
Is this all of the options or other No Were the options being exercise incentive scheme?	+convertible securities on issue of that ty d or other +convertible securities being c	-
Is this all of the options or other No Were the options being exercise incentive scheme? Yes	d or other +convertible securities being c prcised or other +convertible securities be	onverted issued under an +employee
Is this all of the options or other No Were the options being exercise incentive scheme? Yes Are any of the options being exe personnel (KMP) or an +associar Yes	d or other +convertible securities being c prcised or other +convertible securities be	converted issued under an +employee eing converted held by +key managemen
Is this all of the options or other No Were the options being exercise incentive scheme? Yes Are any of the options being exe personnel (KMP) or an +associar Yes	d or other +convertible securities being c ercised or other +convertible securities be te?	converted issued under an +employee eing converted held by +key managemen
Is this all of the options or other No Were the options being exercise incentive scheme? Yes Are any of the options being exe personnel (KMP) or an +associa Yes Provide details of the KMP or +a	d or other +convertible securities being c ercised or other +convertible securities be te? ssociates who are exercising options or c	converted issued under an +employee eing converted held by +key management converting +convertible securities.
Is this all of the options or other No Were the options being exercise incentive scheme? Yes Are any of the options being exe personnel (KMP) or an +associa Yes Provide details of the KMP or +a Name of KMP	d or other +convertible securities being c ercised or other +convertible securities be te? ssociates who are exercising options or o Name of registered holder	converted issued under an +employee eing converted held by +key management converting +convertible securities. Number of +securities
Is this all of the options or other No Were the options being exercise incentive scheme? Yes Are any of the options being exe personnel (KMP) or an +associar Yes Provide details of the KMP or +a Name of KMP Thomas O'Leary	d or other +convertible securities being c ercised or other +convertible securities be te? ssociates who are exercising options or o Name of registered holder Thomas O'Leary	eing converted issued under an +employee eing converted held by +key management converting +convertible securities. Number of +securities 93,364

Date the +securities the subject of this notification were issued/transferred

3/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares allocated to KMPs and non-KMPs on vesting of restricted rights in relation to 2020, 2021 and 2022 EIP.



Issue details

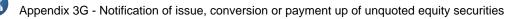
Number of +securities

299,834

vertible securities to re	eceive the +underlying securities is being
der are:	
SS	
e the options were other +convertible ere converted	The last date the options were exercised or other +convertible securities were converted
	15/1/2025
ities on issue of that ty	ype?
ible securities being c	converted issued under an +employee
nvertible securities be	eing converted held by +key management
were issued/transferre	d
about the +securities t	he subject of this notification

Number of +securities 8,898

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities The underlying securities being received by the holder are: Already quoted by ASX



Existing +securities converting into an existing class

FROM (Existing Class) ASX +Security code and description

ILUAA : RIGHTS

TO (Existing Class) ASX +Security code and description

ILU : ORDINARY FULLY PAID

Please state the number of options	The first date the options were	The last date the options were
that were exercised or other	exercised or other +convertible	exercised or other +convertible
+convertible securities that were	securities were converted	securities were converted
converted	3/2/2025	3/2/2025

13,040

Is this all of the options or other +convertible securities on issue of that type? $\ensuremath{\mathsf{No}}$

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? No

Date the +securities the subject of this notification were issued/transferred

3/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting of 2022 Strategic Award to non-KMP

Issue details

Number of +securities 13,040



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ILU : ORDINARY FULLY PAID

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

ILUAA : RIGHTS

Total number of +securities on issue

429,589,335

Total number of +securities on issue

4,032,774