



Part 1 - Entity and announcement details

1.1 Name of +Entity

TAMBORAN RESOURCES CORPORATION

1.2 Registered Number Type

ARBN

Registration Number

672879024

1.3 ASX issuer code

TBN

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

February-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB

+CDI Ratio

200:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

1,727,832,400

Total number of +CDIs issued over quoted +securities at end of previous month (B):

1,736,795,800

Net Difference (A-B)

-8,963,400

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

NYSE

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

TBNAM : COMMON STOCK

Total number of +securities at end of statement month (A)

5,897,612

Total number of +securities at end of previous month (B)

5,852,795

Net Difference (A-B)

44,817

Reason for change:

Transfer of securities between CDIs and Common Stock

ASX Security Code and Description

TBNAM : 200:1 CDI EQUIVALENT TO TBNAM

Total number of +securities at end of statement month (A)

2,844,854,800

Total number of +securities at end of previous month (B)

2,844,854,800

Net Difference (A-B)

0

ASX Security Code and Description

TBNAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)

36,350,000

Total number of +securities at end of previous month (B)

36,350,000

Net Difference (A-B)

0

ASX Security Code and Description

TBNAM : OPTION EXPIRING 26-MAY-2026 EX \$0.32



| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| 10,734,555 | 10,734,555 | 0 |

ASX Security Code and Description

TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| 7,416,667 | 7,416,667 | 0 |