

7 March 2025

Companies Announcement Office
Via Electronic Lodgement

EXPIRY OF UNLISTED OPTIONS

Peninsula Energy Limited (“**Peninsula**” or the “**Company**”) (ASX: PEN, OTCQB: PENMF) advises that the following unlisted options are due to expire on 31 March 2025:

ASX Unquoted Securities	Number of Options	Exercise Price	Expiry Date
PENAW	16,573,375	\$2.00	31 March 2025

Any participant wishing to exercise their options must forward a completed option exercise form and payment prior to 5.00pm (AEST) on the Expiry Date.

- ENDS -

This release has been approved by the Managing Director of Peninsula Energy.

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About Peninsula Energy Limited

Peninsula Energy Limited (ASX:PEN) is one of the few ASX-listed uranium companies providing US production and direct market exposure. Its' 100% owned Lance Projects in Wyoming has re-commenced production operations in December 2024 and will continue ramping up the production rate in 2025 in coordination with the commissioning of a complete central processing plant facility.

Lance is one of the largest, independent near-term uranium development projects in the US. With a track record of meeting delivery requirements since 2016, Peninsula has 10 years of sales contracts in place with major utilities in both the US and Europe. Once back in full production, Lance will establish Peninsula as a fully independent end-to-end producer of yellowcake, well-placed to become a key supplier of uranium and play an important role in a clean energy future.

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