

RESULTS OF EXTRAORDINARY GENERAL MEETING

ABx Group Limited (ASX: ABX) ("ABx" or "the Company") advises that, in accordance with Listing Rule 3.13.2 and Section 251AA of the *Corporations Act 2001* (Cth), the details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

This announcement is approved for release by the Company Secretary.

For further information please contact:

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ABX GROUP LIMITED
2025 EXTRAORDINARY GENERAL MEETING
FRIDAY, 7 MARCH 2025
VOTING RESULTS

The following information is provided in accordance with section 251AA(2) of *Corporations Act 2001 (Cth)* and *ASX Listing Rule 3.13.2*:

Resolution Details		Show of Hands (S) or Poll (P)	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results		
Resolution	Resolution Type	If s250U applies	S or P	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried/ Not Carried	
1.	Ratification of Prior Issue of Convertible Notes Under Tranche 1	Ordinary	N/A	P	20,524,486 72.52%	6,527,396 23.07%	1,219,302 4.41%	461,033 -	21,743,788 76.91%	6,527,396 23.09%	461,033 -	Carried
2.	Approval to Issue Convertible Notes under Tranche Two to Non-Related Parties	Ordinary	N/A	P	20,501,386 71.98%	6,731,596 23.64%	1,246,552 4.38%	279,933 -	21,720,688 76.34%	6,731,596 23.66%	279,933 -	Carried
3.	Approval to Issue Free Attaching Options in connection with the Placement to Non-related Parties	Ordinary	N/A	P	20,355,195 71.39%	6,903,537 24.22%	1,249,552 4.39%	251,183 -	21,577,497 75.76%	6,903,537 24.24%	251,183 -	Carried
4.	Approval to Issue Convertible Notes and Free Attaching Options to Joycelyn Morton	Ordinary	N/A	P	31,429,267 63.86%	6,901,565 14.03%	10,876,552 22.11%	292,083 -	42,278,569 85.97%	6,901,565 14.03%	292,083 -	Carried
5.	Approval to Issue Convertible Notes and Free Attaching Options to Ian Levy	Ordinary	N/A	P	24,752,951 58.16%	7,056,148 16.58%	10,751,552 25.26%	262,500 -	35,477,253 83.41%	7,056,148 16.59%	262,500 -	Carried
6.	Approval to Issue Convertible Notes and Free Attaching Options to Mark Cooksey	Ordinary	N/A	P	31,429,267 63.83%	7,056,148 14.33%	10,751,552 21.84%	262,500 -	42,153,569 85.66%	7,056,148 14.34%	262,500 -	Carried

7.	Approval to Issue Convertible Notes and Free Attaching Options to Paul Lennon	Ordinary	N/A	P	31,289,267 63.54%	6,976,148 14.17%	10,971,552 22.29%	262,500 -	42,233,569 85.82%	6,976,148 14.18%	262,500 -	Carried
8.	Approval to Issue Broker Options	Ordinary	N/A	P	28,561,101 58.10%	9,837,903 20.02%	10,751,552 21.88%	348,911 -	39,285,403 79.97%	9,837,903 20.03%	348,911 -	Carried
9.	Approval to Issue Interest Shares to Non-Related Parties	WITHDRAWN	N/A	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN
10.	Approval to Issue Interest Shares to Joycelyn Morton	WITHDRAWN	N/A	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN
11.	Approval to Issue Interest Shares to Ian Levy	WITHDRAWN	N/A	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN
12.	Approval to Issue Interest Shares to Mark Cooksey	WITHDRAWN	N/A	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN
13.	Approval to Issue Interest Shares to Paul Lennon	WITHDRAWN	N/A	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN	WITHDRAWN

**Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.*