



Announcement Summary

Name of entity

PACIFIC CURRENT GROUP LIMITED

Announcement type

Update announcement

Type of update

Notification of change in details of buy-back

Date of this announcement

7/3/2025

Reason for update

The Closing Date of the Buy-Back has been extended until 5.00pm (AEDT) on Friday, 21 March 2025 and consequently details at 3C.10 - 3.13 have changed. 3A.13 has been updated to include the URL for accessing the Buy-Back Booklet online.

ASX Security code and description of the class of +securities the subject of the buy-back

PAC : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACIFIC CURRENT GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

39006708792

1.3 ASX issuer code

PAC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Notification of change in details of buy-back

1.4b Reason for update

The Closing Date of the Buy-Back has been extended until 5.00pm (AEDT) on Friday, 21 March 2025 and consequently details at 3C.10 - 3.13 have changed. 3A.13 has been updated to include the URL for accessing the Buy-Back Booklet online.

1.4c Date of initial notification of buy-back

29/1/2025

1.4d Date of previous announcement to this update

29/1/2025

1.5 Date of this announcement

7/3/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

PAC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

52,197,379

3A.7 Percentage of +securities the entity will offer to buy back

47.900000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

25,000,000

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

12.00000000

3A.9a.3 Capital component of buy-back price per +security

12.00000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

If PAC receives Applications for more Shares than the maximum Buy-Back amount of 25,000,000 Shares, PAC will scale back each Application on a pro-rata basis (with, subject to the procedure to be outlined in the Buy-Back Booklet, the same scale back percentage applied to all Applications equally, rounding to the nearest whole Share) to achieve a total number of Shares that equals the maximum of 25,000,000 Shares, using the procedure to be outlined in the Buy-Back booklet.

3A.11 What will be done with fractional entitlements?

Fractions rounded up to the next whole number

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

<https://paccurrent.com/shareholders/document-library/buy-back/>

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



Yes

3B.1a Type of security holder approval required

Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

30/1/2025

3B.2 Are there any restrictions on foreign participation in the buy-back

Yes

3B.2a Please summarise the restrictions on foreign participation

Only shareholders who reside in Australia and New Zealand are eligible to participate in the Buy-Back. Ineligible Shareholders are persons who reside in a jurisdiction other than Australia or New Zealand, including any person who is (or who is acting on behalf of or for the account of a person who is) located in the United States or who is a US Person or a resident of Canada.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?

Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

Yes

3B.3a Please summarise the conditions

Approval by Shareholders at the Extraordinary General Meeting on 30 January 2025.



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

29/1/2025

3C.5 +Record date for participation in the offer

5/2/2025

3C.6 +Ex Date

4/2/2025

3C.7 Buy-back offer open date

10/2/2025

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

10/2/2025

3C.9 Last day to extend the offer close date

28/2/2025

3C.10 Buy-back offer closing date

7/3/2025

3C.11 Anticipated date buy-back will occur

25/3/2025

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

10/3/2025

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

17/3/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The Buy-Back offer Closing Date has been extended until 5.00pm (AEDT) on Friday, 21 March 2025. As a consequence, the following details have changed. C3.10 is now 21.03.25. 3C.11 is now 25.03.25. 3C.12 is now 24.03.25 and 3C.13 is now 31.03.25