



Announcement Summary

Entity name

HARVEST TECHNOLOGY GROUP LTD

Date of this announcement

Monday March 10, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes - Maturity 25 February 2027	1,500	07/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149970445

1.3 ASX issuer code

HTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Mar-2025 09:39	New - Proposed issue of securities - HTG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
7/3/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
Please refer to ASX Announcement on 28 February 2025.

Issue details

Number of +securities	
1,500	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 1,000.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Convertible Notes - Maturity 25 February 2027
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
7/3/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://announcements.asx.com.au/asxpdf/20250228/pdf/06g3xg7ly8v0t2.pdf	
Any other information the entity wishes to provide about the +securities the subject of this notification	
Please refer to ASX Announcement on 28 February 2025.	

Issue details

Number of +securities
1,500

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTG : ORDINARY FULLY PAID	887,600,634

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTGAF : PERFORMANCE RIGHTS	1,000,000
HTGAA : OPTION EXPIRING 26-APR-2027 EX \$0.03	58,947,247
HTGAG : CONVERTIBLE NOTES	4,000,000
HTGAR : OPTION EXPIRING 30-JUN-2026 EX \$0.075	5,000,000
HTGAC : OPTION EXPIRING 22-JAN-2028 EX \$0.02	22,000,000
New class - code to be confirmed : Convertible Notes - Maturity 25 February 2027	1,500