



THE STAR

ASX Announcement

11 March 2025

RESPONSE TO MEDIA SPECULATION

The Star Entertainment Group Limited (ASX: SGR) (**The Star, the Group or the Company**) notes recent media speculation including an article in the *Australian Financial Review* on Monday 10 March 2025 in respect of a refinancing proposal announced by the Company on Friday 7 March 2025.

The Company refers to its ASX announcement on Friday 7 March 2025 titled *New Debt Facilities and Additional Liquidity* in which it announced that The Star had received a refinancing proposal which has the potential to provide total debt capacity for the Group of up to \$940 million which, if finalised, would provide the Star with sufficient liquidity to refinance all of the Group's existing debt (**Refinancing Proposal**). The Star confirms that the Company has entered into an exclusivity and process deed with Salter Brothers Capital relating to that Refinancing Proposal.

Authorised by:

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