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12 March 2025

BUY-BACK – EXTENSION OF BUY-BACK OFFER PERIOD

Dear Shareholder

As you know, Pacific Current Group Limited (ABN 39 006 708 792) (**PAC, Pacific Current** or the **Company**) has announced an offer to conduct an equal access off-market buy-back of ordinary shares in the Company (**Buy-back Offer**).

On 10 February 2025, we sent you a letter advising you how to access the Buy-Back Booklet (**Buy-back Booklet**) which sets out in full the terms of the Buy-back Offer with respect to your PAC ordinary shares, and a personalised buy-back application form (**Buy-Back Application Form**).

Please refer to the letter for further information and we urge you to read the Buy-Back Booklet and Buy-Back Application Form in full, having regard to your personal circumstances. You can download a copy of the Booklet via <https://paccurrent.com/shareholders/document-library/buy-back/> or you can contact the PAC Share Registry information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) (Monday to Friday 8.30am to 5.00pm AEDT) to request a copy.

The decision to participate in the Buy-Back is entirely voluntary and may not suit your particular situation. If you have any questions about the action you should take, please consult your financial, taxation or other professional advisor immediately.

Extension of deadline for acceptance

In order to provide shareholders with additional time to consider the Buy-back Offer, the Company has determined to extend the Buy-back Offer for two weeks until 5.00pm (AEDT) on Friday 21 March 2025 (Closing Date).

To validly accept the Buy-back Offer with respect to your PAC ordinary shares, the signed Buy-Back Application Form must be received by Computershare, via mail at GPO Box 52, Melbourne Victoria 3001 or via email at corpactprocessing@computershare.com.au **no later than 5.00pm (AEDT) on the Closing Date**.

Completed Buy-Back forms

If you require replacement Buy-Back forms, you can:

- access replacement Amendment/Withdrawal forms through the PAC website: <https://paccurrent.com/shareholders/document-library/buy-back/> ;
- request a replacement Buy-Back Application Form by calling the PAC Share Registry information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) (Monday to Friday 8.30am to 5.00pm AEDT)).

Shareholders are advised that the remaining "Important Dates", as set out on page 4 of the Buy-Back Booklet, are amended in line with this two-week extension, as follows:

Previous Date	New Date	
7 March 2025	21 March 2025	Closing Date. Applications must be received by the PAC Share Registry by no later than 5.00pm (AEDT).
11 March 2025	25 March 2025	Buy-Back Date. Announcement of the scale back (if any). Date of disposal of Shares acquired under the Buy-Back. Buy-Back Contracts are formed on this date.
No later than 18 March 2025	No later than 1 April 2025	The date on which the Buy-Back Price per Share is to be paid to successful participants.

Note: While PAC does not anticipate any changes to these dates and times, it reserves the right to vary them without notifying you. PAC expressly reserves the right to further extend the Buy-Back closing date.

Yours sincerely,



Tony Robinson
Chairman
Pacific Current Group Limited