



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Friday March 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
5EAAO	COMMON STOCK	1,408,173	14/03/2025
5EAAZ	WARRANTS	5,632,692	14/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

15-Jan-2025 11:09

Announcement Title

New - Proposed issue of securities - 5EA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

5EAAZ : WARRANTS

Date the +securities the subject of this notification were issued

14/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Notice of Special Meeting and related proxy statement for the special meeting of stockholders lodged on 4 February 2025, and related Results of Meeting lodged 5 March 2025.

Issue details

Number of +securities

5,632,692

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

ASX +security code and description

5EAAO : COMMON STOCK

Date the +securities the subject of this notification were issued

14/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Notice of Special Meeting and related proxy statement for the special meeting of stockholders lodged on 4 February 2025, and related Results of Meeting lodged 5 March 2025.



Issue details

Number of +securities

1,408,173

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 3.55070000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	14,746,670

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	15,266,310
5EAAO : COMMON STOCK	16,521,328
5EAAZ : WARRANTS	6,096,462
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68	17,391
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD 366.26	57,965
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35	10,144
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD 420.21	4,342
5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69	10,868
5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21	24,999
5EAAT : PERFORMANCE SHARE UNITS	22,899
5EAAS : RESTRICTED SHARE UNITS	18,829