

17 March 2025

**Adriatic Metals PLC**  
("Adriatic" or the "Company")

**RESULT OF GENERAL MEETING**

**Adriatic Metals PLC** (ASX:ADT, LSE:ADT1, OTCQX:ADMLF) held its General Meeting ("**Meeting**") at 10.00am on 14 March 2025 at 3 Hanover Square, London W1S 1HD, United Kingdom.

Each of the resolutions contained in the Notice of Meeting was put to the Meeting and voted on by way of a poll. All were duly approved. The total number of votes received on each resolution put to the Meeting was as follows:

	Resolution	Votes FOR <sup>1</sup>	%	Votes AGAINST	%	Votes WITHHELD <sup>2</sup>
	<b>ORDINARY RESOLUTIONS</b>					
1	Ratification of issue of Tranche 1 Placement Securities	128,906,936	99.67	425,488	0.33	7,348,015
2	Approval of issue of Tranche 2 Placement Securities	135,958,488	99.68	439,833	0.32	282,118
3	Ratification of issue of 2024 Placement Securities	130,560,343	95.65	5,932,030	4.35	203,544
4	Authority to allot equity securities	141,435,290	99.69	439,833	0.31	203,542
	<b>SPECIAL RESOLUTION</b>					
5	Disapplication of statutory pre-emption rights	136,098,146	99.68	441,033	0.32	5,534,492

1. The "For" proxy vote includes those giving the Chairperson discretion.

2. A vote "Withheld" is not a vote in law and is not counted in the calculation of the proxy votes "For" or "Against" the resolution.

The total number of ordinary shares in issue on 14 March 2025, the deadline for casting votes by proxy in advance of the Meeting, was 335,874,849 shares. 42.30% of voting capital, including votes withheld, was instructed in respect of the resolutions put to the Meeting.

The full text of the resolutions can be found in the Notice of General Meeting, which is available on the Company's website at <https://www.adriaticmetals.com/gm/>.

In accordance with the UK Listing Rule 6.4.2, copies of all the resolutions passed by the Company's shareholders, other than ordinary business will be submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

**\*\* ENDS \*\***

**Authorised by Laura Tyler, CEO and Managing Director of Adriatic Metals.**

For further information please visit: [www.adriaticmetals.com](http://www.adriaticmetals.com); email: [info@adriaticmetals.com](mailto:info@adriaticmetals.com), or contact:

**Adriatic Metals PLC**

Klara Kaczmarek  
GM – Corporate Development

Tel: +44 (0) 7859 048228  
[Klara.kaczmarek@adriaticmetals.com](mailto:Klara.kaczmarek@adriaticmetals.com)

**Burson Buchanan**

Bobby Morse / Oonagh Reidy

Tel: +44 (0) 20 7466 5000  
[adriatic@buchanan.uk.com](mailto:adriatic@buchanan.uk.com)

**RBC Europe Limited**

Farid Dadashev / James Agnew / Jamil Miah

Tel: +44 (0) 20 7653 4000

**Stifel Nicolaus Europe Limited**

Ashton Clanfield / Callum Stewart / Varun Talwar

Tel: +44 (0) 20 7710 7600

**Sodali & Co**

Cameron Gilenko

Tel: +61 466 984 953

**MARKET ABUSE REGULATION DISCLOSURE**

The information contained within this announcement is deemed by the Company (LEI: 549300OHAH2GL1DP0L61) to constitute inside information for the purpose of Article 7 of EU Market Abuse Regulation (EU) No. 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended. The person responsible for arranging and authorising the release of this announcement on behalf of the Company is Laura Tyler, CEO and Managing Director.