



21 March 2025

Investor briefing: Equity Trustees on meeting the market for trustee services

Briefing to be held on 3 April in Sydney

EQT Holdings Limited (ASX:EQT), which operates under the brand name Equity Trustees, will hold an Investor Briefing to update investors about the core functions of the trustee business, and how they are adapting to current market demand in the private, corporate and superannuation trustee segments.

The briefing will feature many of the leaders of the business, including Ian Westley, EGM Trustee and Wealth Services, and Andrew Godfrey, EGM Corporate and Superannuation Trustee Services - the two divisions which drive revenue for the business. It will be an opportunity for those at the 2024 briefing to understand the development and evolution of each product and service offering in each division and for new investors to gain a deeper understanding of this unique business.

The leaders will update investors on how Equity Trustees is currently viewing opportunities for future growth and success following another year of solid results.

Managing Director Mick O'Brien and CFO Johanna Platt will facilitate the briefing. This will be an inperson event.

Registrations are essential.

Details:

9.00am – 11.30am Thursday 3 April 2025

Radisson Blu Plaza Hotel 27 O'Connell Street, Sydney NSW 2000

For more details on presenters and to register, click here.

The Managing Director has authorised this release.

FURTHER INFORMATION

Media

Alicia Kokocinski General Manager – Marketing & Communications 03 8623 5396 / 0403 172 024 <u>akokocinski@eqt.com.au</u>

Investors

Mick O'Brien Managing Director +61 3 8623 5202 mobrien@eqt.com.au Johanna Platt Chief Financial Officer +61 3 8623 5015 JPlatt@eqt.com.au

Equity Trustees was established in 1888 for the purpose of providing independent and impartial Trustee and Executor services to help families throughout Australia protect their wealth. As Australia's leading specialist trustee company, we offer a diverse range of services to individuals, families and corporate clients including asset management, estate planning, philanthropic services and Responsible Entity (RE) services for external Fund Managers. Equity Trustees is the brand name of EQT Holdings Limited (ABN 22 607 797 615) and its subsidiary companies, publicly listed company on the Australian Securities Exchange (ASX: EQT) with offices in Melbourne, Adelaide, Sydney, Brisbane, Perth.