



Announcement Summary

Entity name

ABX GROUP LIMITED

Date of this announcement

Friday March 21, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ABXAE	CONVERTIBLE NOTES	1,330,000	14/03/2025
New class - code to be confirmed	3 YEAR OPTION 8 CENTS	20,400,000	14/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ABX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

139494885

1.3 ASX issuer code

ABX

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

20-Dec-2024 10:00

Announcement Title

New - Proposed issue of securities - ABX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ABXAE : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

14/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

1,330,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching unlisted options - twelve free attaching options to be issued for each note subscribed for under the Placement as approved by shareholders at the Extraordinary General Meeting held on the 7 March 2025.



Issue details

Number of +securities

20,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A - these are free attaching unlisted options - 12 to be issued for each note issued under the Placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

3 YEAR OPTION 8 CENTS

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://abxgroup.com.au/announcements>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

14/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ABX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option entitles the holder to subscribe for one Ordinary Fully Paid Share upon exercise of the Option

Issue details

Number of +securities

20,400,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABX : ORDINARY FULLY PAID	250,293,439
ABXO : OPTION EXPIRING 06-SEP-2025	13,221,625

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABXAE : CONVERTIBLE NOTES	1,700,000
ABXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
ABXAB : OPTION EXPIRING 01-JUN-2028 EX \$0.1692	900,000
New class - code to be confirmed : 3 YEAR OPTION 8 CENTS	20,400,000