Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme Regis Resources Limited

ACN/ARSN 009 174 761

1. Details of substantial holder (1)

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).

ACN/ARSN (if applicable) N/A

There was a change in the interests of the

substantial holder on 21/03/2025

The previous notice was given to the company on 29/01/2025

The previous notice was dated 28/01/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	61,055,694	8.08%	53,089,556	7.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Mellon as custodian	GDX (ESBGDX)	interest by having the	Ordinary shares 232,619	0.03%

State Street Australia Limited as custodian for VanEck Gold Miners ETF	VanEck Gold Miners ETF (GDX)	Same as above.	Ordinary shares 27,542,859	3.65%
State Street Australia Limited as custodian for VanEck Gold Miners ETF (AU)	VanEck Gold Miners ETF (GDXAU)	Same as above.	Ordinary shares 867,336	0.11%
State Street Bank and Trust Company as custodian for VanEck Junior Gold Miners ETF		Same as above.	Ordinary shares 17,899,048	2.37%
State Street Australia Limited as custodian for VanEck Australian Resources ETF		Same as above.	Ordinary shares 936,421	0.12%
State Street Custodial Services (Ireland) Limited as custodian for VanEck Global Mining UCITS ETF	VanEck Gold Mining UCITS ETF (UCTGDIG)	Same as above.	Ordinary shares 470,036	0.06%
State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF	VanEck Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares 3,117,046	0.41%
State Street Custodial Services (Ireland) Limited as custodian for VanEck Junior Gold Miners UCITS ETF	VanEck Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares 2,024,191	0.27%
	Limited as custodian for VanEck Gold Miners ETF State Street Australia Limited as custodian for VanEck Gold Miners ETF (AU) State Street Bank and Trust Company as custodian for VanEck Junior Gold Miners ETF State Street Australia Limited as custodian for VanEck Australian Resources ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Global Mining UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Junior Gold Miners UCITS	Limited as custodian for VanEck Gold Miners ETF State Street Australia Limited as custodian for VanEck Gold Miners ETF (AU) State Street Bank and Trust Company as custodian for VanEck Junior Gold Miners ETF State Street Australia Limited as custodian for VanEck Australian Resources ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Global Mining UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Junior Gold Miners UCITS ETF (UCTGDXJ)	ETF (GDX) State Street Australia Limited as custodian for VanEck Gold Miners ETF (GDXAU) State Street Bank and Trust Company as custodian for VanEck Junior Gold Miners ETF (GDXAU) State Street Bank and Trust Company as custodian for VanEck Junior Gold Miners ETF (GDXJ) State Street Australia Limited as custodian for VanEck Australian Resources ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Junior Gold Miners UCITS ETF (UCTGDX) Same as above. Same as above.	Limited as custodian for VanEck Gold Miners ETF (GDX) State Street Australia Limited as custodian for VanEck Gold Miners ETF (GDXAU) State Street Bank and Trust Company as custodian for VanEck Gold Miners ETF (GDXJ) State Street Australia Limited as custodian for VanEck Australian Limited as custodian for VanEck Australian Resources ETF State Street Australia Limited as custodian for VanEck Australian Resources (Ireland) Limited as custodian for VanEck Global Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF (UCTGDXJ) State Street Custodial Services (Ireland) Limited as custodian for VanEck Gold Miners UCITS ETF (UCTGDXJ) Same as above. Ordinary shares 3,117,046 Ordinary shares 2,024,191 Ordinary shares 2,024,191

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 47 Suite 2, 25 Martin Place, Sydney NSW 2000
VanEck Investments Limited	Level 47 Suite 2, 25 Martin Place, Sydney NSW 2000
VanEck Asset Management B.V.	Barbara Strozzilaan 310, 1083 HN Amsterdam, Netherlands

print name	Ashley Sousa	A hall	capacity	AVP, Portfolio Operations
sign here		Ahly Wen	date	25/03/2025
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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604. Notice of change of interests of substantial holder.

Holder of relevant			Consideration	Consideration	
interest	Date of Acquisition	B/S	Cash	Non-Cash	Number of Securities
GDX	01/30/2025		-	In-Kind	97,497
GDX	02/03/2025		-	In-Kind	148,365
GDX	02/04/2025		-	In-Kind	173,799
GDX	02/05/2025	S	-	In-Kind	271,296
GDX	02/06/2025	S	-	In-Kind	105,975
GDX	02/07/2025	S	-	In-Kind	84,780
GDX	02/10/2025	S	-	In-Kind	118,692
GDX	02/11/2025	S	-	In-Kind	262,818
GDX	02/12/2025	S	-	In-Kind	105,975
GDX	02/13/2025	S	-	In-Kind	33,904
GDX	02/14/2025	S	-	In-Kind	50,856
GDX	02/18/2025	S	-	In-Kind	105,950
GDX	02/19/2025	S	1	In-Kind	59,332
GDX	02/20/2025	S	-	In-Kind	250,042
GDX	02/24/2025	S	-	In-Kind	233,090
GDX	02/26/2025	S	-	In-Kind	101,712
GDX	02/27/2025	S	-	In-Kind	25,428
GDX	02/28/2025	S	-	In-Kind	59,332
GDX	03/13/2025	В	-	In-Kind	12,741
GDX	03/19/2025	S	-	In-Kind	106,400
GDX	03/20/2025	S	-	In-Kind	29,792
GDX	03/21/2025	S	-	In-Kind	170,200
GDX	03/21/2025	S	957,136.53	-	258,169
GDXJ	02/04/2025	S	-	In-Kind	75,418
GDXJ	02/05/2025	S	-	In-Kind	75,439
GDXJ	02/11/2025	S	-	In-Kind	193,842
GDXJ	02/18/2025	S	-	In-Kind	129,264
GDXJ	02/19/2025	S	-	In-Kind	226,233
GDXJ	02/24/2025	S	-	In-Kind	32,310
GDXJ	02/26/2025	S	-	In-Kind	43,088
GDXJ	02/28/2025	S	-	In-Kind	96,948
GDXJ	03/20/2025	S	-	In-Kind	32,352
GDXJ	03/21/2025	S	_	In-Kind	248,032
GDXJ	03/21/2025		9,384,371.26	-	2,531,252
MVRAU	01/31/2025		-	In-Kind	10,308
MVRAU	01/31/2025		15,888.83	-	5,193
MVRAU	01/31/2025		-	In-Kind	5,154
MVRAU	02/19/2025		-	In-Kind	5,134
MVRAU	02/21/2025		6,069.07	-	1,945
MVRAU	02/25/2025		10,122.61	-	3,163
MVRAU	02/26/2025			In-Kind	5,153
MVRAU	02/28/2025		4,656.00	-	1,455
MVRAU	03/03/2025		11,203.43	_	3,545

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant			Consideration	Consideration	
interest	Date of Acquisition	B/S	Cash	Non-Cash	Number of Securities
MVRAU	03/05/2025	В	249,308.72	ı	78,145
MVRAU	03/07/2025	S	-	In-Kind	5,489
MVRAU	03/07/2025	S	-	In-Kind	32,934
MVRAU	03/07/2025	S	-	In-Kind	71,357
MVRAU	03/07/2025	S	-	In-Kind	5,489
MVRAU	03/10/2025	S	-	In-Kind	16,467
MVRAU	03/10/2025	S	-	In-Kind	10,978
MVRAU	03/11/2025	S	-	In-Kind	16,467
MVRAU	03/11/2025	S	-	In-Kind	60,379
MVRAU	03/11/2025	S	-	In-Kind	16,467
MVRAU	03/11/2025	S	-	In-Kind	27,445
MVRAU	03/12/2025	S	-	In-Kind	109,780
MVRAU	03/13/2025	S	-	In-Kind	5,489
MVRAU	03/18/2025	S	-	In-Kind	5,488
MVRAU	03/20/2025	В	-	In-Kind	5,488
MVRAU	03/21/2025	S	219,824.92	-	59,252
UCTGDX	02/05/2025	В	122,464.76	-	37,564
UCTGDX	02/12/2025	В	413,410.71	-	128,382
UCTGDX	02/18/2025	S	313,968.60	-	99,995
UCTGDX	02/19/2025	S	139,098.37	-	43,746
UCTGDX	02/25/2025	В	121,890.59	-	38,087
UCTGDX	02/26/2025	S	198,624.87	-	61,880
UCTGDX	02/28/2025	В	198,025.90	-	61,880
UCTGDX	03/05/2025	В	60,979.90	-	19,115
UCTGDX	03/06/2025	В	46,613.81	-	14,298
UCTGDX	03/12/2025	В	31,174.38	-	9,681
UCTGDX	03/13/2025	S	25,637.68	-	7,608
UCTGDX	03/14/2025	В	17,672.72	-	4,964
UCTGDX	03/18/2025	В	17,036.44	-	4,719
UCTGDX	03/21/2025	S	17,977.76	-	4,846
UCTGDX	03/21/2025	S	149,549.98	-	40,314
UCTGDXJ	02/28/2025	S	62,931.25	-	19,667
UCTGDXJ	03/05/2025	В	54,780.97	-	17,171
UCTGDXJ	03/07/2025	В	31,516.75	-	9,848
UCTGDXJ	03/11/2025		64,200.96	-	20,191
UCTGDXJ	03/12/2025	В	64,899.15	-	20,153
UCTGDXJ	03/19/2025	S	71,592.84	-	20,000
UCTGDXJ	03/21/2025	S	1,077,621.26	-	290,493
UCTGDXJ	03/21/2025	S	63,998.52	-	17,252
UCTGDIG	02/18/2025		54,692.37	-	17,421
UCTGDIG	02/19/2025		78,023.54	-	24,540
UCTGDIG	03/07/2025		67,332.21	-	21,045
UCTGDIG	03/11/2025		16,170.65	-	5,086

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant			Consideration	Consideration	
interest	Date of Acquisition	B/S	Cash	Non-Cash	Number of Securities
UCTGDIG	03/14/2025	S	459,542.04	-	129,883
UCTGDIG	03/17/2025	S	238,849.48	-	66,918
GDXAU	02/06/2025	S	27,149.38	-	8,253
GDXAU	02/18/2025	В	4,029.06	-	1,283
GDXAU	02/24/2025	В	7,949.27	-	2,564
GDXAU	03/03/2025	В	5,682.31	-	1,798
GDXAU	03/12/2025	В	8,276.31	-	2,570
GDXAU	03/13/2025	В	4,408.40	-	1,308
GDXAU	03/18/2025	В	18,600.58	-	5,152
GDXAU	03/18/2025	В	18,600.77	-	5,152
GDXAU	03/19/2025	В	18,442.60	-	5,151
GDXAU	03/20/2025	В	9,377.67	-	2,576
GDXAU	03/21/2025	S	39,830.56	-	10,736
ESBGDX	03/14/2025	S	239,223.60	-	67,201
ESBGDX	03/21/2025	S	9,202.67	-	2,481

In-Kind transactions result from receiving a basket of securities (including REGIS RESOURCES LTD) in exchange for securities.