

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company/registered scheme/notified foreign passport fund name	ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED (Company)
ACN	092 708 364
NFPFRN (if applicable)	
1. Details of substantial holder (1)	
Name	EOS LOAN PLAN PTY LTD ("EOS Loan Plan")
ACN	637 891 144
NFPFRN (if applicable)	

There was a change in the interests of the substantial holder on	17/03/2025
The previous notice was given to the company on	17/03/2021
The previous notice was dated	17/03/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares in the Company	11,979,343	7.95%	10,990,403	5.70%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/3/2025	EOS Loan Plan	Transfer of 150,133 ordinary shares held by EOS Loan Plan to employees upon exercise of Electro Optic Systems Holdings Limited Share Options	\$0.50 per ordinary share	150,133 fully paid ordinary shares in the Company	Votes decreased by 150,133 fully paid ordinary shares in the Company
5/3/2025	EOS Loan Plan	Transfer of 868,839 ordinary shares held by EOS Loan Plan to employees upon vesting of Electro Optic Systems Holdings Limited Share Rights	Nil	868,839 fully paid ordinary shares in the Company	Votes decreased by 868,839 fully paid ordinary shares in the Company.
22/11/2022	EOS Loan Plan	Change of shareholder of EOS Loan Plan resulting in Dennis Corporate Services Pty Limited as trustee for the Dennis Superannuation Fund no longer being associated with EOS Loan Plan	Nil	41,818 fully paid ordinary shares in the Company	Votes decreased by 41,818 fully paid ordinary shares in the Company
22/11/2022	EOS Loan Plan	Change of shareholder of EOS Loan Plan resulting in Dennis Corporate Services Pty Limited no longer being associated with EOS Loan Plan	Nil	25 fully paid ordinary shares in the Company	Votes decreased 25 fully paid ordinary shares in the Company
2/6/2021	EOS Loan Plan	Transfer/ sale of 78,125 ordinary shares held by EOS Loan Plan to employees upon vesting and repaying loans under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan	Repayment of loan of \$2.99 per ordinary share	78,125 fully paid ordinary shares in the Company	Votes decreased by 78,125 fully paid ordinary shares in the Company.

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31/5/2021	EOS Loan Plan	The Company issued 150,000 new fully paid ordinary shares to EOS Loan Plan Pty Ltd under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan	Non-cash. Shares issued to EOS Loan Plan Pty Ltd in its capacity as trustee for shares issued to eligible employees under the Company's Loan Funded Share Plan	150,000 fully paid ordinary shares in the Company	Votes increased by 150,000 fully paid ordinary shares in the Company

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
The Relevant Parties	EOS Loan Plan Pty Ltd	Relevant interest under paragraph 608(1)(a) and/or 608(2) of the <i>Corporations Act 2001</i> (Cth), being a relevant interest arising as a result of having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in a proprietary capacity	\$0.50 per ordinary share	10,990,403 fully paid ordinary shares in the Company	10,990,403 representing 5.70%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN	Nature of association
Dennis Corporate Services Pty Limited as trustee for the Dennis Superannuation Fund	No longer associated with EOS Loan Plan as a result of Ian Dennis ceasing to be the sole shareholder of EOS Loan Plan.
Dennis Corporate Services Pty Limited	No longer associated with EOS Loan Plan as a result of Ian Dennis ceasing to be the sole shareholder of EOS Loan Plan.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EOS Loan Plan Pty Ltd	18 Wormald Street, Symonston ACT 2609

Signature

print name DAVID BLACK

Capacity DIRECTOR



Date 26/03/2025

sign here