

ASX Release

26 March 2025

360 Capital Mortgage REIT (ASX:TCF) Entitlement Offer - amended timetable

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360 Capital FM Limited ACN 090 664 396, AFSL 221474 as responsible entity (**Responsible Entity**) for the 360 Capital Mortgage REIT, ARSN 115 632 990 (**Trust**) refers to its announcement earlier today of a 1 for 3 non-renounceable entitlement offer of new units (**New Units**) in the Trust at an offer price of \$5.94 per New Unit (**Offer Price**) to raise up to approximately \$11.1 million (**Entitlement Offer**).

The timetable included in the earlier announcement, investor presentation and Entitlement Offer booklet (**Offer Booklet**) lodged earlier today has been updated per the below, the balance of the timetable remains unchanged. The dates have been amended as **highlighted** below.

Timetable

Key event	Date
Announcement of Entitlement Offer	Wednesday, 26 March 2025
Shortfall Offer Bookbuilding Opening Date	Wednesday, 26 March 2025
Units trade on an ex-Entitlement Offer basis	Thursday, 3 April 2025
Record date for eligibility in the Entitlement Offer (7.00pm, Sydney time)	Friday, 4 April 2025
Entitlement Offer opens (9.00am, Sydney time)	Tuesday, 8 April 2025
Entitlement Offer Booklet and personalised Entitlement and Acceptance Forms dispatched	Tuesday, 8 April 2025
Shortfall Offer Bookbuilding Closing Date	Wednesday, 9 April 2025
Entitlement Offer Closing Date (5.00pm, Sydney time)	Wednesday, 23 April 2025
Results of the Entitlement Offer and Shortfall Offer Announced	Monday, 28 April 2025
Settlement of Shortfall Offer Units	Wednesday, 30 April 2025
Issue of Entitlement Offer New Units, Additional New Units and Shortfall Offer Units	Thursday, 1 May 2025
Normal Trading of Entitlement Offer New Units, Additional New Units and Shortfall Offer Units on ASX	Friday, 2 May 2025
Dispatchment of holding statements	Friday, 2 May 2025



Note: All dates and times are indicative only and subject to change at the discretion of the Responsible Entity. All dates and times are references to Sydney time. New Units, Additional New Units and Shortfall Offer Units issued under the Entitlement Offer are not entitled to receive the forecast April 2025 monthly distribution which is to be announced on or around 23 April 2025 with an expected record date of 30 April 2025.

Further details regarding the Entitlement Offer are included in the announcement lodged earlier today.

Authorised for release by the Board of 360 Capital FM Limited.

For further information in relation to the proposal please contact either

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About 360 Capital Mortgage REIT (ASX: TCF)

The 360 Capital Mortgage REIT provides investors access to credit opportunities secured by Australian real estate assets. TCF aims to deliver regular monthly income to investors through disciplined asset selection and risk analysis.
